# Community Work Transition Program

# Policies & Procedures Manual

A collaborative vocational rehabilitation program between: Local school districts Kentucky Office of Vocational Rehabilitation Human Development Institute-University of Kentucky Kentucky Department of Education August 2023

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# Introduction

Since 1984, the Community Work Transition Program (CWTP), a fee-for-service program, has provided individualized vocational rehabilitation services to students with significant disabilities statewide. The goal of the program is for students to gain the skills needed and achieve competitive integrated employment before graduation or <u>high school exit</u>.

<u>Competitive integrated employment</u> means work that is performed on a full-time or parttime basis for which an individual is earning compensation at or above minimum wage and comparable to the customary rate paid by the employer to employees without disabilities performing similar duties and with similar training and experience; receiving the same level of benefits provided to other employees without disabilities in similar positions; working at a location where the employee interacts with other individuals without disabilities; and receiving opportunities for advancement when appropriate similar to other employees without disabilities in similar positions.

According to the <u>National Technical Assistance Center on Transition: The Collaborative</u> (NTACT-C), one of the predictors associated with improved post-school outcomes in education, employment, and independent living is paid work experience while in high school. The CWTP includes paid work experience and additional predictors of post-school outcomes, e.g., community experiences, career awareness, self-advocacy/self-determination, and interagency collaboration to prepare students with disabilities to be career ready and competitively employed in an integrated setting before exiting high school.

# **CWTP Partners and Program Funding**

The CWTP is a collaborative effort between participating local school districts, the Kentucky Department of Education (KDE), the Office of Vocational Rehabilitation (OVR), and the Human Development Institute (HDI) at the University of Kentucky.

OVR and KDE provide program funding. OVR funds pay local school districts for actual program services authorized by OVR and provided to students by a CWTP Employment

Specialist. OVR pays for two thirds of the technical assistance provided through HDI as well. The KDE provides funds for HDI CWTP personnel, all training opportunities and one third of the technical assistance provided through HDI.

# Legislation

The CWTP links directly to two legislative acts, one federal and one state law.

# Workforce Innovation and Opportunity Act

The Workforce Innovation and Opportunity Act (WIOA) intends to increase employment opportunities, especially for individuals who face barriers to competitive integrated employment, and invests in the critical connection between education and career preparation. OVR, under WIOA, provides OVR Transition Services to help people with disabilities prepare for, enter, engage in or advance in competitive employment.

The CWTP is an OVR transition service that carries out the WIOA requirements of providing Pre-Employment Transition Services and Transition Services to students. The program is specifically targeted to successful student movement into competitive integrated employment prior to exiting high school.

# **Employment First Information**

It is the policy of the Commonwealth of Kentucky that <u>competitive integrated employment</u> shall be considered the <u>first</u> and primary option for persons with disabilities of working age who desire to become employed. This policy was signed into law on March 24, 2022 through Senate Bill 104. This policy means employment in the general workforce should be the first and preferred option for individuals with disabilities receiving assistance from publicly-funded systems.

# Individuals with Disabilities Education Act

To a lesser degree the CWTP links to the Individuals with Disabilities Education Act (IDEA). The act has a primary purpose to ensure all children with disabilities have available a free and appropriate public education designed to meet their unique needs and prepare them for further education, <u>employment</u> and independent living. The IDEA requires school districts to conduct postsecondary transition planning during the Individual Education Program (IEP) development process. This includes addressing transition needs related to the student's planned course of study and transition services to assist the student in reaching postsecondary goals and prepare for life after high school.

# **CWTP** Program Overview

The CWTP, as an OVR transition service, is designed to assist OVR eligible students who have identified employment as a post-school outcome and who demonstrate a need for assistance to achieve their postsecondary employment goal. The CWTP is also designed for OVR potentially eligible students with disabilities who expressed an interest in employment as a post-secondary goal and/or may require a community based vocational service, including the assistance of an employment specialist in order to obtain and maintain employment.

The program has two phases on a continuum of services: Pre-Employment Transition Services, for potentially eligible student with disabilities, and Transition Services, for students accepted for services by the Office of Vocational Rehabilitation. Students are determined to be eligible based on the same criteria as all other consumers of the OVR and within the Order of Selection policy.

# **Program Goal**

The goal of the CWTP and all services provided is community work exploration and <u>competitive integrated employment</u> prior to exiting high school. Students who may be considering work-sheltered facilities earning a sub-minimum wage post high school may also participate in CWTP for experiential work opportunities.

# **Significant Disability**

The CWTP provides services for students with significant disabilities, as defined by OVR. To be considered an individual with a significant disability, two criteria must be met.

- The individual must have a severe physical or mental impairment, or combination of impairments that seriously limits one of the functional capacities listed below, and
- 2. Must be expected to require multiple vocational rehabilitation services (including guidance and counseling) over an extended period of time.

The seven major areas of functional capacities include:

- Self-Care: The ability to perform activities of daily living as they affect the individual's ability to participate in training and, or, work activities.
- Work Skills: The ability to learn and, or, perform work functions.
- Interpersonal Skills: The ability to interact in an acceptable and mature manner with co-workers, supervisors, and others to facilitate the normal flow of work activities (not due to cultural or language factors).
- Communication: The accurate and efficient transmission and, or, reception of information, either verbally or non-verbally due to physical, sensory, emotional or cognitive impairments. This does not include communication difficulties related to foreign language or cultural differences.
- **Mobility**: The physical, cognitive, sensory or psychological ability to move efficiently from place to place, including community, school, home, and work.
- Self-Direction: The ability to plan, initiate, organize, and carry out goal directed activities related to job preparation and employment.
- Work Tolerance: The ability to carry out required physical and cognitive work tasks in an efficient and effective manner over a sustained period-of-time.

OVR staff determine if a student meets the criteria for having a significant disability.

# Participation Factors to Consider

Having a significant disability is not the sole factor considered before a student is approved to participate in the program. All factors to consider prior to determining the need for referral to the CWTP include:

- The CWTP services are for students with significant disabilities. See the definition of significant disability <u>on page 4</u> or in the <u>Glossary</u>.
- Students <u>must</u> require services from a CWTP Employment Specialist in order to <u>obtain</u> and <u>maintain</u> employment.
- The student and parent or legal guardian have expressed a desire for the student to get a job in the community, and be in the program.
- There is time in the student's schedule to allow for community activities.
- Prior to implementing CWTP Transition Services students must be determined eligible for OVR services and have an open case with OVR.

#### **CWTP Services**

Through the partnership and Memorandum of Agreement (MOA) with OVR, a school district will provide CWTP Transition Services, <u>with the option</u> to provide Pre-Employment Transition Services to students with significant disabilities, as appropriate. School districts may provide Pre-ETS to students in grades 9 and 10 and must provide CWTP Transition Services to students in grades 11, 12, and <u>14</u>. OVR will consider the district in breach of contract if not providing Transition Services. <u>CWTPs cannot provide Pre-ETS only</u>. A school district providing CWTP Transition Services only may contact the regional OVR Pre-ETS Coordinator to explore utilizing other Pre-ETS contract providers for students in grades 9 and 10.

The school district provides CWTP services with a vocational rehabilitation focus and in a manner that does not supplant any school-based instructional programs deemed the responsibility of the district through the IDEA.

# **Continuum of Vocational Rehabilitation Services**

In accordance with the MOA, the CWTP provides a continuum of services, with preemployment transition services being most beneficial to students with disabilities in <u>the</u> <u>early stages of employment exploration</u>. Pre-employment transition services represent the earliest set of services available for students with disabilities under the VR program. The services are <u>short term</u> in nature and designed to <u>help students identify career interests</u>. The focus is on <u>exposure</u> to careers, the labor market in the local community, and <u>experiences</u> through activities related to work skills.

While participating in CWTP Pre-ETS, students may receive job exploration counseling, work-based learning experiences, post-secondary counseling (on a limited basis), workplace readiness training, and self-advocacy instruction during grades 9 and 10. Students may participate in more than one Pre-ETS area at a time. The Employment Specialist can provide services in various group sizes up to 12 or individualized, with exceptions permitted with prior OVR approval.

Transition services are next on the continuum, available to students who meet the eligibility requirements for OVR services.

<u>OVR Transition Services</u> are defined as a coordinated set of activities for a student, designed within an outcome-oriented process to promote movement from school to post school activities, including postsecondary education, vocational training, <u>competitive integrated</u> <u>employment</u> (including supported employment), continuing and adult education, adult services, independent living or community participation.

Activities must be individualized, taking into account a student's preferences and interests, and must include <u>instruction</u>, <u>community experiences</u>, <u>development of employment</u>, other post school adult living objectives, and, if appropriate, acquisition of daily living skills and functional evaluation. Transition services <u>must facilitate the achievement of the employment outcome identified on the student's Individualized Plan for Employment</u>.

Specifically, transition services provide for further development and pursuit of career

interests with postsecondary education, vocational training, job search, job placement, job retention, job follow-up, and job follow-along services.

The CWTP Transition Services are targeted to the underlined components of the previous definition and begin in grade 11.

The CWTP service descriptions (Pre-ETS and Transition) are included in-depth in subsequent sections of this document.

# **Program Application Process**

School districts interested in participating in the CWTP must annually submit an application to OVR for approval. The application completion process is as follows:

- 1. District completes and submits the Office of Vocational Rehabilitation Community Work Transition Program School Participation Application.
- 2. OVR approves the application or requests revisions.
- 3. OVR sends the Director of Special Education (DoSE) a Memorandum of Agreement (MOA).
- 4. District completes MOA, with superintendent signature, and returns to OVR.
- 5. OVR returns a copy of the MOA with OVR signature to the district.
- 6. District completes and submits the Kentucky Office of Vocational Rehabilitation Vendor Agreement, upon receipt.

The MOA between OVR and the school district defines the basic tenets of the CWTP. The MOA delineates and clarifies the rights, roles and responsibilities of OVR and the district for jointly implementing and carrying out the CWTP in order to provide pre-employment transition services and transition services to students with significant disabilities, as

required in WIOA. The MOA also includes directions for becoming a vendor for invoicing purposes.

OVR personnel cannot authorize any services until the MOA is completed and received at the OVR central office. The negotiated MOA is one requirement the district must complete before the provision of billable services. A list of *School Participation Application Components* is located in <u>Appendix A</u> of this manual. The *CWTP Billing Requirements Checklist* is located in <u>Appendix I</u>.

Vendor agreements set forth the terms and conditions for the district to provide services to OVR consumers. Agreements are effective from the date of the district signature provided and renewed annually by June 30.

# **CWTP Employment Specialist**

A CWTP Employment Specialist provides the program services. Each school district employs a CWTP Employment Specialist to work with students and consult with the parent or legal guardian, teachers, regional OVR Pre-ETS Coordinators, VR Counselors, adult service providers and other interested parties. General job functions include:

- implementation of the CWTP in coordination with HDI CWTP personnel and the Office of Vocational Rehabilitation;
- networking with employers to coordinate work based learning and training sites used for the CWTP in the community;
- supervision of students at community sites used for CWTP;
- facilitation of the <u>CWTP referral process between the district and OVR;</u>
- provision of information for the <u>application for OVR services</u> (CWTP Transition Services) to the OVR Counselor;

- completion and submission of all required documentation to OVR to verify the delivery of services;
- provision of optional financial updates on a monthly or quarterly basis to district administration (e.g., Director of Special Education, finance officer, HS principal),
- retention of student documents and reports generated from the provision of CWTP services for a minimum of three years, in accordance with the MOA with OVR, and
- participation as a strong and cooperative team member in managing the program.

For Pre-ETS the CWTP Employment Specialist:

- introduces students to various jobs and industry sectors through job exploration counseling,
- provides work based learning experiences,
- offers post-secondary counseling on a limited basis and only as needed for individual students who may be changing their expressed goal of employment upon high school exit to post-secondary education or training,
- implements workplace readiness training for social and independent living skills, and
- provides self-advocacy instruction.

For CWTP Transition Services, the CWTP Employment Specialist:

- conducts comprehensive vocational assessments (CVAs),
- plans for and implements job development and job coaching,

- provides quarterly student Infinite Campus grade/progress reports to the VR Counselor,
- assists in securing competitive integrated employment (job placement) for the students in the community or surrounding communities prior to high school exit, and
- provides employment follow-up services.

The CWTP Employment Specialist must attend <u>mandatory CWTP Training</u>. This is one requirement the district must complete before the provision of billable services. OVR will not accept billing for CWTP services provided from district staff not trained by HDI CWTP personnel. The *CWTP Billing Requirements Checklist* is located in <u>Appendix I</u> of this manual.

# **CWTP Employment Specialist Work Hours**

CWTP Employment Specialists may work regular school hours; however, CWTP activities can occur after school, in the evening, on weekends. A CWTP Employment Specialist can provide services through June. The provision of 30 calendar days of employment follow-up services may occur into July, dependent on a student's graduation or exit date from high school with employment. It is imperative that students receive the needed level of support while still enrolled in school or during employment follow-up services, necessitating that the CWTP Employment Specialist has the ability to work flexible hours and extended contractual days, as needed.

A Sample Job Description that includes specific job duties and responsibilities is located in <u>Appendix B</u> of this manual. Possible Interview Questions for CWTP Employment Specialist is located in the <u>Appendix C</u>.

#### **CWTP Employment Specialist Support**

The CWTP Employment Specialist position requires the following support:

- 1. Pay equitable with scope of the job.
- Computer access with internet to allow for work products such as completed forms (required reports, invoices), resumes, applications, labor market research, emails, etc.
- 3. Private space for confidential discussion with students (e.g., goals, work activity plans, hygiene).
- 4. A locking file cabinet for maintaining confidential information.
- 5. Work supplies (e.g., folders, pens, notepaper, calendar, copy paper).
- 6. Access to student records and Infinite Campus.
- 7. Access and opportunities to attend additional training, beyond the CWTP training, or to information about topics that would assist in the role with the program. This may include but is not limited to professional development and information about working with students with disabilities, businesses, parents, and other agencies and topics related to helping students obtain competitive integrated employment prior to graduation.
- 8. Support from school administrators and personnel to provide vocationally relevant activities and services in the community to students eligible for the program.

# Transportation

It is the school's responsibility to ensure students have available transportation to participate in the activities of the CWTP. Local officials in the district determine the transportation mode(s) provided for CWTP students.

A CWTP Employment Specialist, during transport to provide CWTP Pre-ETS activities, cannot supervise more than an allowable Pre-ETS group, if billing OVR. During transport for CWTP Transition Services activities, the CWTP Employment Specialist is supervising an individual student. If the district is transporting additional non-CWTP students, billing begins upon reaching the activity destination.

# Liability

Two liability issues could occur when students are working and receiving training in the community. The first is the possibility of the student getting hurt and the second is property or personal damage.

The employer's workers' compensation covers a student who is an employee of a business. The school district workers' compensation policy covers the CWTP employment specialist. If a student is at a CWTP activity or work-based learning site and <u>not</u> being paid, it is essential that they have some form of health/accident insurance. This may be private family insurance, a medical card (Medicaid or Medicare), or school insurance. It is important to ensure a student has health/accident coverage in case of injury while participating in the CWTP.

If a student or the CWTP Employment Specialist is involved in some form of property damage or personal injury to someone else while in the community, the school district's general liability policy should cover this situation. Annually the CWTP Employment Specialist should check with school and district administrators to determine policy coverage for these liability issues.

# **General Timelines for CWTP Services**

To facilitate timely service delivery, HDI and OVR staff developed timelines, the general expectation for how the CWTP services delivery process should flow. CWTP personnel should follow the general timelines, written in the order of occurrence, barring any exceptions due to unforeseen individual circumstances. When issues occur with service delivery or timelines, CWTP personnel should maintain communication with OVR about what is going on with the student.

# **Referral to CWTP Program**

Preferably, referrals to the CWTP are submitted to OVR when a student is in grade 8 and is a minimum age of 14, or at the beginning of grade 9. The CWTP Employment Specialist submits referrals to the regional OVR Pre-ETS Coordinator through the *Pre-VR* system. Refer to the *Pre-VR User Guide* for specific directions. See the *Regional Map for OVR Regional Pre-ETS Coordinators* in <u>Appendix J</u>. If the regional coordinator position is vacant at any time, staff from the OVR Transition Services Branch serve in the role.

#### Application to OVR

The transition services process, including application to OVR, typically begins eighteen months prior to high school exit or graduation. Therefore, for individualized CWTP Transition Services, the recommended time to begin the application process with OVR is at the beginning of the student's junior year, as soon as possible within the first quarter. The CWTP Employment Specialist submits names of students in their junior year, a copy of each student's IEP, 504 plan or other disability documentation, and relevant school records to the VR Counselor assigned to the district. Relevant school records may include medical, psychological, vocational, educational, and recreational relating to student's disability, impediments to employment, and rehabilitation needs.

The VR Counselor determines eligibility within 60 days and authorizes a Positive Personal Profile, Family Engagement Interview, and Comprehensive Vocational Assessment for eligible students.

# **CWTP Transition Services**

After OVR eligibility determination and authorization, the CWTP Employment Specialist typically completes the Positive Personal Profile, Family Engagement Interview and Comprehensive Vocational Assessment late in the first or within the second quarter. The Positive Personal Profile and Family Engagement Interview are both optional but serve to gather initial information to include in the Comprehensive Vocational Assessment.

During the CVA process the CWTP Employment Specialist gathers information through a variety of methods, including but not limited to: rapport building activities, informal conversations with the student, review and verification of existing data, interviews, interest inventories, skill inventories, learning style inventories, and observations in work or employment settings. A minimum of 10 hours assessing the student during activities at work or employment settings is required, to ensure the assessment process leads to thorough content.

The VR Counselor reviews and approves the CVA, then utilizes the information to develop the Individualized Plan for Employment (IPE) and vocational goal. The VR Counselor must complete the IPE and vocational goal no later than 90 days after determination of OVR eligibility. This would usually occur in the second quarter of the junior year.

The Job Development/Job Coaching Planning Meeting is typically authorized and occurs in the second quarter of the junior year or early in the third quarter.

With adherence to the general timeline, Job Development (activities to help the student search for and apply for employment) begins in the third quarter of the junior year, no later than the fourth quarter.

Job Development continues in the senior year, as the student keeps on actively seeking a job. When the student gains employment (Job Placement), Job Coaching activities begin and continue until high school exit. Note: The student may attain Job Placement at any time but at least one day prior to high school exit.

The Transition Exit Planning Meeting occurs in the last quarter of the senior year.

The Job Placement Report is submitted the day after high school exit. The student must attain Job Placement at least one day prior to high school exit.

30-calendar days of Employment Follow-up services begin after high school exit, in accordance with the OVR Employed Status Date.

Note: For students in grade 14 or completing high school in more than four years, the same general timelines pertain for the application for OVR services and implementation of CWTP Transition Services except Job Development/Job Coaching continues throughout grade 14. The Transition Exit Planning Meeting occurs in the last quarter of the year of high school exit. Job Placement must occur prior to school exit. The 30-calendar days of Employment Follow-up services begin the day after high school exit, in accordance with the OVR Employed Status Date.

The tables on the following pages provide an alternative format for the CWTP general timelines.

# Table A: General Timelines for CWTP Services: Overview

CWTP General Timelines Grade 8 through Year of Exit		
Grade 8 or age 14 OR beginnin	g of Grade 9	
Referral sources	Submit referrals to the program to CWTP Employment	
	Specialist	
CWTP Employment Specialist	Submits referrals to the program to OVR Regional Pre- ETS Coordinator	
OVR Regional Pre-ETS Coordinator	Approves program participation and authorizes services	
Grade 9		
CWTP Employment Specialist	Provides Pre-ETS (optional)	
Grade 10		
CWTP Employment Specialist	Provides Pre-ETS (optional)	
Grade 11		
CWTP Employment Specialist	Initiates the application process for OVR services	
VR Counselor	Determines OVR eligibility	
	Authorizes CWTP Transition Services in order of	
	sequence and quarterly	
CWTP Employment Specialist	Conducts Positive Personal Profile (optional),	
	Family Engagement Interview (optional), and	
	Comprehensive Vocational Assessment (required).	
VR Counselor	Completes the Individualized Plan for Employment and	
	determines the vocational goal	
CWTP Employment Specialist	Conducts the Job Development/Job Coaching Planning Meeting	
CWTP Employment Specialist	Provides Job Development while student is seeking	
	employment	
	Provides Job Coaching when student attains employment	
Grade 12 or year of high school exit		
CWTP Employment Specialist	Provides Job Development while student is seeking	
	employment	
	Provides Job Coaching when student attains employment	
VR Counselor	Refers student(s) to Supported Employment, if needed	
VR Counselor	Conducts a Supported Employment Consultation	
	Meeting, if needed	
CWTP Employment Specialist	Conducts the Exit Planning Meeting	
CWTP Employment Specialist	Submits the Job Placement Report	
CWTP Employment Specialist	Conducts Employment Follow-up for 30 days after high	
	school exit and submits report.	

Each Transition Service requires prior authorization from the VR Counselor.

Application and Eligibility for OVR Services: Beginning of Grade 11	
CWTP Employment Specialist	Initiates the application process for OVR services (CWTP
	Transition Services) at beginning of grade 11, early in the
	1st quarter if possible.
	Sends list of juniors and copy of IEP, 504 plan, or other
	documentation of disability; additional relevant school
	records; and signed release of information for each
	student to VR Counselor.
	Relevant school records may include medical,
	psychological, vocational, educational, and recreational
	relating to student's disability, impediments to
	employment and rehabilitation needs.
VR Counselor	Gathers any additional documentation needed for
	eligibility determination.
	Conducts intake meeting with student and parent or
	guardian, explains OVR services including the CWTP and
	goals of the program, and obtains application signatures
	verifying willingness to participate.
	Determines student eligibility, based on OVR eligibility
	criteria within 60 days.
	For eligible students, sends authorization for Positive
	Personal Profile, Family Engagement Interview, and
	Comprehensive Vocational Assessment.

#### Table C: Provision of Individualized CWTP Transition Services: Grade 11

Each Transition Service requires prior authorization from the VR Counselor.

Provision of Individualized CWTP Transition Services: Grade 11	
Assessment	
CWTP Employment Specialist	Conducts the Positive Personal Profile (optional), Family Engagement Interview (optional), and the Comprehensive Vocational Assessment (required), completed through a variety of methods including the documented minimum of 10 hours of assessing the student during activities at work or employment sites. Assessments are conducted 1 <sup>st</sup> or 2 <sup>nd</sup> quarter.

# Provision of Individualized CWTP Transition Services: Grade 11 continued

Individualized Plan for Employment		
VR Counselor	Reviews the Positive Personal Profile, Family Engagement	
	Interview, CVA Student Activity Report(s), and Comprehensive	
	Vocational Assessment upon receipt.	
	After approval of Comprehensive Vocational Assessment,	
	schedules the Individualized Plan for Employment meeting.	
	Develops the Individualized Plan for Employment and along	
	with the student and the parent or guardian.	
	Individualized Plan for Employment includes the vocational	
	goal, individualized services needed, and service providers.	
	No later than 90 days after determination of OVR eligibility,	
	Individualized Plan for Employment implementation begins,	
	typically in the 2 <sup>nd</sup> quarter.	
Job Development/Job (	Coaching Planning Meeting	
CWTP Employment	Conducts Job Development/Job Coaching Planning meeting in	
Specialist	2 <sup>nd</sup> or 3 <sup>rd</sup> quarter.	
Meeting attendees	Discuss and specify initial Job Development activities based	
	on the Individualized Plan for Employment vocational goal.	
	Develop a list of potential businesses and contacts for Job	
	Development activities.	
	Plan for concerns that need addressed, e.g., transportation,	
	medical issues, accommodation and supports, and Supported	
	Employment, if appropriate.	
Job Development/Job (	Coaching	
CWTP Employment	Provides Job Development, beginning 3 <sup>rd</sup> or no later than 4 <sup>th</sup>	
Specialist	quarter.	
	Job Development activities occur when the student is actively	
	seeking a job aligned with Individualized Plan for Employment	
	vocational goal.	
	Job Development activities include but are not limited to	
	developing job-related skills for resume building, resume	
	development, job search for openings aligned with student	
	Individualized Plan for Employment vocational goal,	
	networking and contacting employers, submitting job	
	applications and interview preparation for a specific job.	
CWTP Employment	Begins providing Job Coaching when the student gains	
Specialist	employment aligned with Individualized Plan for Employment	
	vocational goal.	
	Job Coaching activities include but are not limited to job task	
	analysis, instruction and observation during job performance,	
	determination of needed accommodation(s), and	
	determination and facilitation of natural supports and other	
	supports needed.	

# Graph D: Provision of Individualized CWTP Transition Services: Grade 12 or Year of High School Exit

Each Transition Service requires prior authorization from the VR Counselor.

CWTP Transition Services: Grade 12 or Year of High School Exit		
Job Development		
CWTP Employment Specialist	Continues Job Development activities to help the student <u>actively seek a job</u> aligned with the Individualized Plan for Employment vocational goal.	
	Job Development activities include but are not limited to developing job-related skills for resume building, resume development, job search for openings aligned with student Individualized Plan for Employment vocational goal, networking and contacting employers, submitting job applications and interview preparation for a specific job.	
Job Coaching		
CWTP Employment Specialist	Begins providing Job Coaching activities when the student gains employment aligned with the Individualized Plan for Employment vocational goal.	
	Job Coaching activities include but are not limited to job task analysis, instruction and observation during job performance, determination of needed accommodation(s), and determination and facilitation of natural supports and other supports needed.	
Supported Employment Consultation Meeting		
VR Counselor	Conducts meeting, typically in the 3 <sup>rd</sup> quarter, if student requires Supported Employment services.	
Meeting participants	Determine expectations in relation to services, steps to complete by end of year, plan for collaboration, and support the student needs to transition to the Community Rehabilitation Provider.	
Exit Planning Meeting		
CWTP Employment Specialist	Conducts meeting during 4 <sup>th</sup> quarter.	
Meeting participants	Discuss post-high school contact information, employment status, employment follow-up plan, and adult service providers needed.	

Provision of Individualized CWTP Transition Services - Grade 12 or Year of High School Exit continued

Job Placement	
CWTP Employment Specialist	Assists the student in attaining competitive integrated employment through Job Development and Job Coaching.
	Job Placement may be attained at any time.
	The competitive integrated employment is aligned with
	the Individualized Plan for Employment vocational goal.
	Natural supports are in place.
	Student is in good standing with employer and satisfied with job.
Job Placement Report	
CWTP Employment Specialist	Submits the Job Placement Report the day after high school exit. High school exit date is also the OVR Employed Status Date.

Each Transition Service requires prior authorization from the VR Counselor.

# Table E: Provision of Individualized CWTP Transition Services after Graduation or High School Exit

Each Transition Service requires prior authorization from the VR Counselor.

Provision of Individualized CWTP Transition Services after Graduation or High School Exit	
Employment Follow-up Services	
CWTP Employment Specialist	Provides 30-calendar days of follow-up services to
	ensure student maintains employment.
	Day 1 is based on the OVR Employed Status Date on the
	Job Placement Report.
	Services are based on individual need.
	Services may be face-to-face, onsite or via telephone
	with student and employer.
	Submits the Employment Follow-up Report at the end of
	the 30 days.

# **Considerations for Student Participation in CWTP**

Factors to consider prior to determining the need for referral to the CWTP:

- The CWTP services are for students with significant disabilities. See the definition
  of significant disability within the <u>CWTP Program Overview section on page 4</u> or
  in the <u>Glossary</u>.
- Students <u>must</u> require services from a CWTP Employment Specialist in order to <u>obtain</u> and <u>maintain</u> employment.
- The student and parent or legal guardian have expressed a desire for the student to get a job in the community, and be in the program.
- There is time in the student's schedule to allow for community activities.
- Prior to implementing CWTP Transition Services students must be determined eligible for OVR services and have an open case with OVR.

If a student does not meet the requirements for CWTP (definition of significant disability and <u>all</u> the considerations listed above), notify the OVR Regional Pre-ETS Coordinator. OVR can explore other OVR contract providers for Pre-ETS. <u>Appendix D</u> of this manual contains a description of the providers.

# **CWTP Referral Process**

Anyone can contact the CWTP Employment Specialist to refer a student as a potential candidate needing CWTP services. Students considered must be enrolled in a member district secondary school, alternative high school, behavioral unit, or homebound services. A copy of the *Community Work Transition Program Referral Form* is included in <u>Appendix E</u> of this manual.

# **CWTP Employment Specialist**

The CWTP Employment Specialist facilitates CWTP student referral to OVR by submitting the signed *Community Work Transition Program Referral Form* and supporting documentation to the regional OVR Pre-ETS Coordinator, via the *Pre-VR* system. OVR requires one type of the supporting documentation that may be a copy of the student's *Individualized Education Program* (IEP), *504 Plan*, or other disability documentation such as medical records, a summary of a school records review, a statement from school staff, case notes documenting counselor observation(s), or a letter verifying the student receives Social Security benefits, based on a disability (not survivor's benefits).

#### Admission and Release Committee Role in CWTP Referral Process

It is the responsibility of each student's Admissions and Release Committee (ARC) to conduct individual student transition planning under IDEA. Beginning when the student is in 8th grade or has reached the age of 14 (whichever comes first), the IEP Transition Needs area focuses on the needs related to the student's planned course of study. By age 16, the focus is also on transition services to assist the student in reaching postsecondary goals and prepare for life after high school.

During IDEA transition planning, the ARC may determine that CWTP services are potentially appropriate for a student. If so, the ARC ensures the student and their parent or guardian understand the CWTP focus begins with Pre-ETS, e.g., exploration of work and experiences in the community, then progresses to Transition Services to assist the student in achieving competitive integrated employment prior to high school exit. The ARC provides the parent a *Community Work Transition Program Referral Form* for signature and secures parent or guardian signed release of information to OVR. The ARC chair or special education teacher from the committee notifies the CWTP Employment Specialist that the student is a potential candidate for the CWTP and provides the signed release of information and referral form.

# 504 Team Role in the CWTP Referral Process

A 504 team may determine that CWTP services are potentially appropriate for a student. If so, the 504 team ensures the student and their parent or guardian understand the CWTP focus begins with Pre-ETS, e.g., exploration of work and experiences in the community, then progresses to Transition Services to assist the student in achieving competitive integrated employment prior to high school exit. The 504 team provides the parent a *Community Work Transition Program Referral Form* for signature and secures a parent or guardian signed release of information to OVR. The 504 coordinator, principal or other school representative from the 504 team notifies the CWTP Employment Specialist that the student is a potential candidate for the CWTP and provides the signed release of information and referral form.

# Determination of Potential Need for CWTP from Other School Sources

Other school personnel, students, and parents or guardians may determine that CWTP services are potentially appropriate. The CWTP Employment Specialist ensures the student and their parent or guardian understand the CWTP focus begins with Pre-ETS, e.g., exploration of work and experiences in the community, then progresses to Transition Services to assist the student in achieving competitive integrated employment prior to high school exit. The CWTP Employment Specialist provides the parent a *Community Work Transition Program Referral Form* for signature, and secures the parent or guardian signed release of information to OVR.

#### Non-School Referral to OVR

Anyone, including students (age 14 and up) and parents or guardians can contact OVR to make a referral for a student with a significant disability as potentially needing CWTP services. After determination of eligibility, the regional OVR Pre-ETS Coordinator notifies the CWTP Employment Specialist that the student is eligible for CWTP through a non-school referral.

# **Pre-ETS Authorization**

Upon approval for participation, based on the completed *Community Work Transition Program Referral Form* and supporting documentation, the regional OVR Pre-ETS Coordinator authorizes services within the *Pre-VR system* and follows the service provisions stated on the OVR Service Fee Memorandum (SFM). The SFM provides the allowable services and fee amounts OVR pays as directed by the MOA.

The *Pre-VR* system generates an email notifying the Employment Specialist of approval of Pre-ETS service(s) for individual students. VR authorization for services is one requirement that must be fulfilled before the provision of billable services. The *CWTP Billing Requirements Checklist* is located in <u>Appendix I</u> of this manual.

#### **CWTP Discontinuation: Pre-ETS**

If a student receiving Pre-ETS services expresses a post-secondary education or training goal <u>as opposed to</u> attaining employment upon high school exit, the CWTP Employment Specialist provides Post-Secondary Counseling on a limited basis, to provide the student with enough information to make an informed decision. If a student opts for post-secondary education or training, the CWTP Employment Specialist notifies the regional OVR Pre-ETS Coordinator that participation in the program is no longer appropriate. OVR develops an alternate plan for the Pre-ETS needs of the student. OVR has the final decision on whether or not a student continues in the CWTP or what other Pre-ETS service providers are appropriate.

# **CWTP Transition Services: Application to OVR**

Students participate in CWTP Transition Services, in accordance with the continuum of vocational rehabilitation service provision, if the student's post-secondary goal is to go directly into the labor market and individualized assistance is required in obtaining a job prior to exiting high school. The application process to OVR starts at the beginning of the student's junior year, preferably early in the first quarter.

# **OVR Eligibility Determination Process**

The CWTP Employment Specialist provides the information needed for the OVR application process to the VR Counselor. The information provided includes a list of CWTP students in grade 11, a copy of each student's IEP or 504 plan, and any relevant school records, with signed release of information to OVR. Relevant school records may include medical, psychological, vocational, educational, and recreational relating to student's disability, barriers to employment, and rehabilitation needs.

If the school records do not provide enough information for the VR Counselor to make an eligibility determination, the counselor may order and purchase additional tests. The VR Counselor makes the eligibility decision within 60 calendar days of taking the application.

The VR Counselor determines eligibility based on the documented student need for OVR services and the functional limitations of the disability. The counselor must document the specific functional limitations that support the need for OVR services and particularly the CWTP. The VR Counselor bases eligibility on the same criteria as for all other consumers of OVR and must adhere to the Order of Selection policy of the agency.

#### Non-School Application to OVR

Anyone, including students (age 14 and up) and parents or guardians can apply for OVR services at any time. The VR Counselor notifies the CWTP Employment Specialist that the student is in the OVR eligibility process for CWTP through a non-school application and requests the needed information and documentation.

#### **CWTP Transition Services Authorization**

Once the student is determined eligible for the CWTP Transition Services, the VR Counselor issues an authorization approving the CWTP Employment Specialist to provide specific services to the student. The VR Counselor authorizes services quarterly, in sequential order, and as needed. VR authorization for services is one requirement that must be fulfilled before the provision of billable services. The CWTP Billing Requirements Checklist is located in <u>Appendix I</u> of this manual.

# **OVR Order of Selection**

OVR places a student determined eligible for OVR services but also deemed to be out of the <u>Order of Selection</u> on a wait list.

# **CWTP** Discontinuation: Transition Services

If a student receiving CWTP Transition Services expresses a post-secondary education or training goal <u>as opposed to</u> seeking employment upon high school exit, the CWTP Employment Specialist contacts the VR Counselor that participation in the program is no longer appropriate. The VR Counselor develops an alternate plan for the transition needs of the student. The VR Counselor has the final decision on whether or not a student continues in CWTP, and if OVR general transition services are appropriate.

# **Collaboration: CWTP Employment Specialist and Teachers**

CWTP Employment Specialists and teachers may and should collaborate about students participating in the CWTP. Collaboration topics may include but are not limited to the student's multi-year course of study; scheduling CWTP services; IEP content including postsecondary goal, transition needs, transition services needed, and supplementary aids and services; task analysis of behaviors or skills; employability or CTE pathway standards addressed in the classroom; and content of the Individual Learning Plan.

Employment Specialists can support and supplement instruction initially presented by a teacher related to employment, employability or related standards. The classroom teacher cannot utilize the CWTP Employment Specialist as a classroom assistant.

# Provision of CWTP Pre-Employment Transition Services

Pre-ETS services are available to students who are eligible or potentially eligible for OVR services. The CWTP Employment Specialist may provide the services in allowable group sizes or individually. Students age 14-21 may participate in these services during grades 9 and 10 and in more than one Pre-ETS area at a time. The focus is on exposure to careers, the labor market in the local community, and experiences through activities related to work skills.

CWTP Pre-ETS services include:

- 1. Job Exploration Counseling includes conducting interest inventories, exploring career pathways, exploring in-demand occupations, and practicing interview skills.
- Work Based Learning Experiences include job shadowing, touring companies, job training, internships, apprenticeships, short-term employment, and on the job training-learning about jobs.
- 3. Post-Secondary Counseling includes providing information or advising on course offerings, career options, types of trainings available, disability support services, academic curricula, application and admission processes, and completing the Free Application for Federal Student Aid (FAFSA) form. Tours to post-secondary education or training sites are not allowable before the provision of all other post-secondary activities listed and should be in alignment with the student's post-secondary goal. The CWTP Employment Specialist provides Post-Secondary Counseling activities only as needed and on a limited basis for individual students who may be changing their expressed goal of employment upon high school exit to post-secondary education or training.
- 4. Workplace Readiness Training in the areas of social skills and independent living skills necessary to prepare for eventual employment includes soft skills training, communication and interpersonal skills, financial literacy, job seeking skills, and understanding employer expectations.

 Self-Advocacy Instruction includes discovering rights and responsibilities, learning how to request accommodations/services/supports, how to communicate needs, and <u>informational interviews</u>.

#### **Billable Pre-ETS Services, Rates and Group Sizes**

The regional OVR Pre-ETS Coordinator authorizes services at the onset of the school year. Each student may receive a maximum total of 15 hours per quarter for all Pre-ETS services combined, not per Pre-ETS service area. No more than 60 hours per year per student is allowable without prior approval. The CWTP Employment Specialist must submit an exception request for approval to Beth McDaniel, the OVR CWTP Program Administrator, at beth.mcdaniel@ky.gov.

The CWTP Employment Specialist may provide Pre-ETS services in a combination of group and individual services. OVR reimburses for Pre-ETS services in accordance with the following group size and hourly rate structure:

- a. One (1) student billed at \$72.00 per hour.
- b. Two (2) students are billed at a \$38.88 (per student) hourly rate for a total of \$77.76 per hour.
- c. Three (3) students are billed at a \$29.52 (per student) hourly rate for a total of \$88.56 per hour.
- d. Four (4) students are billed at a \$23.76 (per student) hourly rate for a total of \$95.04 per hour.
- e. Five (5) to ten (10) students are billed at the base rate per hour with a total of \$110.00 per hour.
- f. Eleven (11) to twelve (12) students are billed at the base rate per hour with a total of \$150.00 per hour.

For thirteen (13) or more students the CWTP Employment Specialist must submit an exception request for written approval to Beth McDaniel, the OVR CWTP Administrator at <u>beth.mcdaniel@ky.gov</u>, prior to the provision of services.

Billable CWTP Pre-Employment Transition Services include:

#### • Job Exploration Counseling (JEC)

JEC is a process of discovering basic information about the student employment interests and information gathered will assist in preparing for work based learning experiences. CWTP Employment Specialists provide and document student activities such as completing interest inventories; exploring career pathways, in-demand occupations and local labor markets; and interview skills. Activities may be in the community or within the school.

 Rate: Based on group size, upon receipt of monthly report and supporting documentation. No more than 15 hours allowable per quarter for <u>all</u> Pre-ETS areas.

#### • Work Based Learning Experiences (WBLE)

WBLE are in an integrated setting in the community and should be based on the student's interests and preferences. CWTP Employment Specialists provide student activities such as job shadowing, touring employment sites, job training, internships (paid or unpaid), apprenticeships, short-term employment, on the job training, and learning about jobs.

 Rate: Based on group size, upon receipt of monthly report and supporting documentation. No more than 15 hours allowable per quarter for <u>all</u> Pre-ETS areas.

#### Post-Secondary Counseling

CWTP Employment Specialists provide student activities such as giving information on college course offerings, career options, types of trainings available, advising on current high school academic curricula as it relates to post-secondary requirements, application and admission processes, disability support services, and completing the FAFSA. Activities may be in the community or within the schools. Tours to post-secondary education or training sites are not allowable before the provision of all other post-secondary activities listed and should be in alignment with the student's post-secondary goal. The CWTP Employment Specialist provides Post-Secondary Counseling activities only as needed and on a limited basis for individual students who may be changing their expressed goal of employment upon high school exit to post-secondary education or training.

 Rate: Based on group size, upon receipt of monthly report and supporting documentation. No more than 15 hours allowable per quarter for <u>all</u> Pre-ETS areas.

#### • Workplace Readiness Training

CWTP Employment Specialists provide student activities for the development of social skills and independent living skills, such as soft skills training, communication and interpersonal skills, financial literacy, travel training, job seeking skills, interview skills, and understanding employer expectations. Activities may be in the community or within the school.

 Rate: Based on group size, upon receipt of monthly report and supporting documentation. No more than 15 hours allowable per quarter for <u>all</u> Pre-ETS areas.

#### Self-Advocacy Instruction

CWTP Employment Specialists provide student activities about disability awareness, personal rights and responsibilities, how to request accommodations, services or supports, how to communicate needs, and <u>informational interviews</u>. Activities may be in the community or within the school.

 Rate: Based on group size, upon receipt of monthly report and supporting documentation. No more than 15 hours allowable per quarter for <u>all</u> Pre-ETS areas.

If unsure whether an activity is billable, contact either the regional OVR Pre-ETS Coordinator or the OVR CWTP Administrator.

# Pre-VR System

CWTP Employment Specialists must use the OVR *Pre-VR* system to document the provision of Pre-ETS. OVR designed the system to store relevant information about students and activities conducted. The CWTP Employment Specialist enters student demographic and Pre-ETS data. The system also provides the mechanism for the district to bill OVR for services provided. The regional OVR Pre-ETS Coordinator utilizes the *Pre-VR* system to authorize Pre-ETS services for the school year. The system generates an email notification to the CWTP Employment Specialist when services are authorized.

#### **CWTP Pre-ETS Submission and Review Process**

The CWTP Employment Specialist submits Pre-ETS service provided including Pre-ETS area begin and end time, amount of time, location, summary of each activity, and outcome through the *Pre-VR* system by the fifth of the following month. Example: Service hours provided in September are required by October 5. The *Pre-VR* system does not allow entry of service information past the due date. There is no exception to entering data after the fifth, the system locks.

# Submission by the CWTP Employment Specialist indicates the information is accurate and verifies the completion of the CWTP service(s) entered into the system.

The regional OVR Pre-ETS Coordinator reviews hours, activity notes and outcomes by the 15th of the month. Example: For services provided in September, submitted by October 5, will be reviewed by October 15. NOTE: If activity notes and/or outcomes are insufficient, the OVR Pre-ETS Coordinator may request additional information or not approve service hours.

Approved services will appear on the Approved Services reports in the *Pre-VR* system after the 15th of each month.

#### **Pre-ETS Invoice Process**

The invoice process is included in the Pre-VR system. The CWTP Employment Specialist uses

the Approved Services reports to create invoices and submit to OVR by the last day of the month. Example: Services provided in September, approved in October, shall be invoiced by October 31st. Billing shall be submitted in 15-minute increments (e.g., .25, .50, .75, 1.00, etc.) and rounded to the nearest quarter hour, when needed. The CWTP Employment Specialist submits the invoices and supporting documentation/reports via email to OVRInvoices@ky.gov.

Invoices must include the following legibly printed elements:

- 1. School District name and address;
- 2. Reference to OVR (e.g., "Bill for: OVR");
- 3. Unique Invoice Number;
- 4. Invoice Date;
- Dates of service in which services were provided (e.g., "September invoice Dates of Service 09/01/2022-09/30/2022");
- 6. Description of services provided; (e.g., Self-Advocacy, Job Exploration, etc.);
- 7. Invoice breakdown, per line item (e.g., "2.00 hours, Self-Advocacy"); and
- 8. Invoice total.

Districts should receive reimbursement from the OVR central office within 30 working days of receiving satisfactorily documented services, as determined by the OVR regional Pre-ETS Coordinator.

If no reimbursement is required during a specific month, the CWTP Employment Specialist sends an email notification to Beth McDaniel, OVR CWTP Administrator, at <u>beth.mcdaniel@ky.gov</u> stating no reimbursement is requested for said month.

# **Provision of CWTP Transition Services**

CWTP Transition Services are the next phase of services on the <u>continuum of Vocational</u> <u>Rehabilitation services</u>. The CWTP Employment Specialist provides CWTP Transition Services individually to <u>students with a significant disability</u> who are eligible for OVR services. The focus of CWTP Transition Services is on developing and implementing a plan that includes strategies and evidence-based practices with the greatest potential to support successful high school exit in competitive integrated employment. The services target the student's strengths, abilities, concerns and needs, interests, priorities; the IPE vocational goal, and take into consideration the jobs available in the local labor market.

When providing CWTP Transition Services, the CWTP Employment Specialist uses a personcentered job selection approach. With this approach, the CWTP Employment Specialist spends time directly with the student to develop their work skills while also assisting with disability related work needs, such as providing job coaching and rehabilitation technology, in order to be successful in the work environment.

Services are at work and employment sites in the community, integrated with persons without disabilities. This provides the student opportunities to connect what they learn with real-life situations, learn relevant skills through hands-on experiences in the natural settings with natural supports, encourages student engagement, and supports the generalization of skills learned.

After determining the student is eligible for OVR services and needs CWTP Transition Services, the VR Counselor sends an authorization for services, beginning with the Positive Personal Profile, Family Engagement Interview, and Comprehensive Vocational Assessment.

CWTP Transition Services include the following:

 Positive Personal Profile (PPP): Prior to conducting the Comprehensive Vocational Assessment, the CWTP Employment Specialist may complete the optional PPP. The PPP is a tool for collecting information from a variety of sources including but not limited to observations, interviews, discussions with the student, and with people who know them well. The PPP outlines the student's dreams and goals; interests; talents, skills, and knowledge; values; positive personality traits; environmental preferences; dislikes; life and work experiences; support system; and accommodations. Completion of the tool helps determine skills, preferences, what the student can do and loves to do, passions and values, determining what it meaningful to them. The CWTP Employment Specialist utilizes the information gathered from the PPP process in the appropriate components of the CVA.

2. Family Engagement Interview:

Prior to conducting the Comprehensive Vocational Assessment, the CWTP Employment Specialist may complete the optional interview with family members to enhance the PPP process and to collaborate with parents in the career development process. Completion of the tool solidifies family/professional relationship, sets the expectation of employment as the goal, energizes the family around employment possibilities, identifies key roles and needed supports, identifies specific businesses or career areas to explore.

3. Comprehensive Vocational Assessment (CVA):

The CWTP Employment Specialist conducts the assessment in order to determine a student's unique strengths, abilities, concerns, resources, interests, priorities and recommendations for the VR Counselor. The information is gathered by a variety of methods including but not limited to: rapport-building activities, informal conversations with student, review and verification of existing data, interviews, interest inventories, skill inventories, learning style inventories, and observations in work or employment settings. A minimum of 10 hours of assessment activities at work or employment sites is required.

The VR Counselor will use the information from the assessment to determine the student vocational goal when developing or amending the *Individualized Plan for Employment* (IPE). The CWTP Employment Specialist uses the CVA report to determine

activities needed for Job Development/Job Coaching.

4. Job Development/Job Coaching Planning Meeting:

During this meeting, the VR Counselor, the student, CWTP Employment Specialist, parent or guardian (optional), and others (optional) discuss the student's vocational goal from the Individualized Plan for Employment, determine initial Job Development activities that pertain to the vocational goal; document potential employers and contacts for Job Development and Job Coaching, revisiting sites listed in the CVA, as applicable; and discuss any concerns about providing the services and steps to address them. Concerns may include but are not limited to transportation, medical issues, accommodations, and supports needed. The potential need for a referral for Supported Employment, if included in the IPE, is discussed. If Supported Employment is needed, the VR Counselor refers the student to a Community Rehabilitation Provider in the third quarter of the senior year or year of high school exit.

The initial job development activities determined during the meeting provide the CWTP Employment Specialist guidance and clarification for beginning the weeklyindividualized activities and the VR Counselor expectation for how the CWTP Employment Specialist will assist the student in obtaining competitive integrated employment.

5. Job Development/Job Coaching:

The CWTP Employment Specialist provides weekly-individualized hands on Job Development/Job Coaching services for the expressed purpose of the student attaining employment prior to exiting high school. The specific job must be of interest to the student, aligned with the specific IPE vocational goal, and in a competitive integrated work environment.

Job Development activities occur first, when the student is actively seeking a job. The activities include but are not limited to developing job-related skills for resume building,

resume development, job search for openings aligned with the student IPE vocational goal, networking and contacting employers, submitting job applications, follow-up with employers on current applications and interview preparation for a specific job.

Job Coaching activities occur next, beginning when the student gains employment aligned with the IPE vocational goal. Job coaching activities include but are not limited to job task analysis, instruction and observation during job performance, determination of needed accommodation(s), and determination and facilitation of natural supports and other supports needed.

#### 6. Supported Employment Consultation Meeting

When <u>Supported Employment</u> is included on the IPE, the VR Counselor refers the student to the provider named on the plan, typically in the third quarter of the senior year or year of high school exit. Shortly after the referral to Supported Employment, the VR Counselor schedules a consultation meeting with the CWTP Employment Specialist, the Community Rehabilitation Provider, the student, and the parent or guardian, as appropriate. Meeting discussion fosters the student's understanding about the services and timeline for the upcoming transition from the CWTP Employment Specialist to the Community Rehabilitation Provider. During the meeting the participants discuss the VR Counselor expectations for the student in relation to Supported Employment services; the steps to be completed to the end of the school year; the plan for collaboration (specific tasks) between the CWTP Employment Specialist and the Supported Employment provider; and the supports the student needs for transfer/transition from the CWTP Employment Specialist and the Supported Employment provider.

#### 7. Exit Planning Meeting:

During the meeting, the VR Counselor, student, CWTP Employment Specialist, parent or guardian (optional), Community Rehabilitation Provider for a referred student (optional), and others (optional) discuss strategies and expectations for the remainder of the CWTP, defining the steps the CWTP Employment Specialist should take to the end of the school year to ensure the student's transition to competitive integrated employment. The meeting participants also discuss the student's posthigh school contact information, including two alternative contacts, current employment, current IPE vocational goal, Employment Follow-up action plan steps, and other adult services providers that can address the future unique needs of the student, i.e., independent living, Supported Employment, benefits planning, or OVR general transition services.

The VR Counselor ensures the student has a specific vocational goal that matches their employment. This meeting is an opportune time to amend the IPE, if needed, with a new vocational goal and any other service(s) the student may need to transition from the CWTP and continue on track of their successful employment outcome. If employment is unlikely for the student before exiting high school, this meeting should address the next steps for how the VR Counselor will assist with moving the student forward towards obtaining their vocational goal post high school.

#### 8. Job Placement:

For a student to achieve Job Placement status the following conditions are required:

- The student employment is in a competitive integrated environment at least one day before <u>high school exit</u>;
- the position meets the guidelines and specific vocational goal agreed upon in the IPE or latest amendment;
- natural supports are in place allowing the CWTP Employment Specialist to phase out of the job site, and
- the position is stable with the student in good standing with the employer and the position satisfies the student.

If the student does not attain employment that meets the guidelines above prior to

exiting high school the LEA is not **eligible for the Job Placement payment.** The VR Counselor will assure an adult agency provider continues services for the student, post high school.

#### 9. Employment Follow-up:

Employment Follow-up services, based on individual student needs, include troubleshooting issues that may arise in the first 30 calendar days of stable employment.

Stable employment means a student within competitive integrated employment:

- Is satisfied with employment;
- Has an employer that is satisfied with student and no risk of termination or writeup;
- Has extended services in place, if applicable;
- Has worked consistent hours, as determined by hiring expectations and agreement; and
- Works for a secure business.

The CWTP Employment Specialist provides follow-up activities, planned during the Exit Planning Meeting, which include visits to place of employment or other contact (phone, email, online meeting or text) with the student. Follow-up can include contact with the employer or parent, as appropriate.

Information gathered includes the student's current employment (hours, shift, and environment), job tasks, issues and concerns, job stability, status of natural supports, and job satisfaction.

The requirements for payment are 30 calendar days of successful employment after CWTP Job Placement. This service begins after the student exits high school with competitive integrated employment, in accordance with the OVR Employed Status Date, and may conclude in July of the next fiscal year. The VR Counselor must authorize employment followup services before June 30.

The LEA is **not eligible for the Employment Follow-up payments** if the student does not attain employment prior to exiting high school. The VR Counselor will assure an adult agency provider continues services for the student post high school.

## **Billable CWTP Transition Services**

The VR Counselor authorizes CWTP Transition Services quarterly, in sequential order, and up to four quarters per year. Districts should receive reimbursement from the OVR central office within 30 working days of documentation and invoice submission. When unsure whether a service is billable, contact the VR Counselor or the VR CWTP Program Administrator.

Billable CWTP Transition Services include:

- 1. Positive Personal Profile
  - A tool that assists in taking inventory of the student's attributes that are relevant for the Comprehensive Vocational Assessment, employability, job match, and job search. The Positive Personal Profile and invoice must be submitted with the completed CVA, within the quarter authorized.
  - Rate: \$100.00, one time billable service per student
- 2. Family Engagement Interview
  - A tool that assists with parent and family interviews to enhance the information gathered during the PPP and relevant for the Comprehensive Vocational Assessment. The Family Engagement Interview and invoice must be submitted with the completed CVA, within the quarter authorized.
  - Rate: \$100.00, one time billable service per student

- 3. Comprehensive Vocational Assessment
  - A comprehensive summary of vocationally relevant information, the student's unique strengths, abilities, concerns, resources, interests, priorities and recommendations for the VR Counselor.
  - The information is gathered by a variety of methods including but not limited to: rapport building activities, informal conversations with the student, review and verification of existing data, interviews, interest inventories, skill inventories, learning style inventories and observations in work or employment settings. A minimum of 10 hours assessing the student during activities at work or employment sites in required. The CVA and invoice must be submitted upon completion, within the quarter authorized.
  - Rate: \$1200.00, one time billable service per student
- 4. Job Development/Job Coaching Planning Meeting
  - A one-time billable meeting per student to discuss initial Job Development activities that will support the student in achieving the IPE vocational goal, potential employers and contacts for Job Development and Job Coaching, and concerns about the provision of services and steps to address the matters. Minimum attendance at this meeting includes the student, VR Counselor, and CWTP Employment Specialist. The report and invoice must be submitted upon completion, within the quarter authorized.
  - Rate: \$300.00, one time billable service per student
- 5. Job Development/Job Coaching
  - Individualized, weekly job development and job coaching provided by the CWTP Employment Specialist in order for the student to attain employment prior to high school exit. The specific job must be of interest to the student, in a competitive integrated work environment, and align to the IPE vocational goal. Expected practice is 30 hours total per quarter at \$40 per hour. Services must be completed within

the quarter authorized. The monthly reports must be submitted on or before the fifth of the month following provided services. Invoices must be submitted on or before the fifth of the month following the quarter.

- Rate: Up to \$1200.00 per quarter, upon receipt of monthly report and supporting documentation
- 6. Supported Employment Consultation Meeting
  - A one-time billable <u>Supported Employment</u> consultation meeting held in conjunction with the CWTP. The consultation must include the VR Counselor, the Community Rehabilitation Provider, the CWTP Employment Specialist, and the student for whom SE is included on the IPE. The consultation, scheduled and facilitated by the VR Counselor, occurs typically in the third quarter of grade 12 or year of high school exit.
  - Rate: \$300.00, one-time billable service per student
- 7. Exit Planning Meeting
  - A one-time billable meeting to review post-school contact information, the IPE vocational goal, and current job; to plan steps the CWTP Employment Specialist will take until the end of the exit year to assist the student's transition to competitive integrated employment; to plan employment follow-up action steps; and to determine need for other adult service providers. Minimum attendance at this meeting includes the student, VR Counselor, and CWTP Employment Specialist.
     Report and invoice must be submitted upon completion, within the quarter authorized.
  - Rate: \$300.00, one time billable service per student
- 8. Job Placement Report
  - A one-time billable report that documents the attainment of paid competitive

integrated employment aligned with the IPE vocational goal prior to high school exit. Job placement is documented through monthly job development/job coaching reports as well as the submission of the *Job Placement Report*. At this point monthly Job Coaching/Job Development services cease and further progress notes cannot be submitted. **Report and invoice must be submitted upon completion, one day after high school exit, and within the quarter authorized.** 

- Rate: \$1500.00, one time billable service per student
- 9. Employment Follow-up Report
  - One-time billable reports that document provision of 30 calendar days of follow-up activities to ensure and verify the student maintains the stable employment and is satisfied with the position. The CWTP Employment Specialist completes the follow-up report and invoice at the conclusion of 30 days, if the student maintains successful employment for the timeframe. Report and invoice must be submitted as soon the 30 days of follow-up services are completed.
  - Rate: \$ 200.00, a one time billable service per student

### **CWTP Transition Services Electronic Forms**

CWTP Employment Specialists must use the following program approved CWTP forms.

- Positive Personal Profile optional form designed to capture the attributes of a student relevant to their job search, employability, and job match, information needed for the Comprehensive Vocational Assessment.
- Family Engagement Interview optional form designed to involve parents and family members when gathering information about the student. The information enhances that gathered with the Positive Personal Profile and used for the Comprehensive Vocational Assessment.

- 3. CVA Student Activities Report required form designed to capture the Comprehensive Vocational Assessment activities conducted at work or employment sites. The activities gather information for the following CVA areas: effects of health or medical conditions; ability to use basic and high level math operations; ability to use the concepts of time; application of money skills; application of reading skills; behavior in familiar work environments; behavior in unfamiliar work environments; communication skills; social skills and interactions; teamwork, and problem-solving skills.
- 4. **Comprehensive Vocational Assessment Report** Designed to capture a student's unique strengths, abilities, concerns, resources, interests, priorities, and recommendations for the VR Counselor as they relate to competitive integrated employment in order to establish an appropriate IPE vocational goal and future service needs. The report also includes recommendations for work environment, the post-school transportation plan and supports needed to attain competitive integrated employment.
- 5. Job Development/Job Coaching Planning Meeting Report Designed to capture an overview of relevant information from the meeting such as the IPE vocational goal, initial Job Development activities aligned with the goal, potential employers and contacts for Job Development and Job Coaching, steps to address concerns about services, and persons in attendance.
- 6. Monthly Job Development/Job Coaching Report Designed to summarize the month's individualized activities of Job Development or Job Coaching, as well as additional vocationally relevant information such as progress made, strengths noted, areas of growth, and skills to work on for securing competitive integrated employment aligned with the IPE vocational goal prior to high school exit.
- Supported Employment Meeting Report designed to summarize the Supported Employment Consultation meeting facilitated by the VR Counselor for students that require the services. The meeting documentation includes expectations in relation to

the services, steps to complete by the end of the student year of exit, plan for collaboration, and supports the student needs to transition from the CWTP Employment Specialist to the Community Rehabilitation Provider.

- 8. *Exit Planning Meeting Report* Designed to capture an overview of relevant information from the meeting, such as student's post-high school contact information, alternative contacts, current IPE vocational goal, current employment, employment follow-up action plan steps, and other adult services providers that can address the future unique needs of the student.
- 9. Job Placement Report Designed to document and communicate relevant information regarding the student's employment outcome such as the name of the employer, job classification/title, job duties, date hired, wages and hours per week, health insurance, and student progress. Also includes documentation that the student is satisfied with the position, natural supports are in place, and the student is in good standing with their employer.
- 10. *Employment Follow-Up Report* Designed to document and communicate relevant information regarding the student's employment outcome including the name of the employer, job classification/title, job duties, date hired, wages and hours per week, health insurance, and student progress. Also includes documentation of student satisfaction with the position, natural supports in place, and status with the employer.
- 11. CWTP Transition Services Invoice Designed to contain the information needed to bill OVR for services provided.

#### **CWTP Transition Services Submission and Invoice Process**

The CWTP Employment Specialist completes, signs, and dates each Transition Services form (CVA, meeting reports, Job Development/Job Coaching monthly reports, etc.) and invoice, using an electronic signature required by the form. The signature indicates the information is accurate and verifies the completion of the CWTP service(s) outlined within the documents. The CWTP Employment Specialist saves a renamed file in PDF format and submits electronically to OVR.

Districts should receive reimbursement from the OVR central office within 30 working days of receiving satisfactorily documented services, as determined by the VR Counselor.

## **CWTP Transition Services Financial Summaries**

On a monthly or quarterly basis, the Employment Specialist may provide administrators, (the Director of Education, principal, finance officer) a summary of the services provided and billing submitted to OVR. The implementation of this process is optional and a district decision. CWTP HDI staff provide two electronic forms for the completion of this process.

# Supported Employment Services

The intent of the CWTP is for the student to achieve competitive integrated employment with any necessary supports in place, before high school exit. Some students may also require long-term support services through a Community Rehabilitation Provider after high school exit. It is the VR Counselor's responsibility to assess and determine if Supported Employment services are required. When needed, the VR Counselor includes Supported Employment services and the specific provider on the IPE for the student.

## Job Development/Job Coaching Planning Meeting

The VR Counselor is responsible for leading a discussion about Supported Employment during the Job Development/Job Coaching Planning Meeting, if Supported Employment is included on the IPE for a student. The meeting typically occurs in the second quarter of the CWTP student's junior year or early in the third quarter. The discussion helps the student understand the services and the timeline for transition from the CWTP Employment Specialist to the Community Rehabilitation Provider.

## Supported Employment Consultation Meeting

When Supported Employment is included on the IPE, the VR Counselor refers the student to the provider named on the plan in the third quarter of the senior year or year of <u>high</u> <u>school exit</u>. The VR Counselor can refer earlier if necessary for an individual student, based on limitations and needs. Shortly after the referral to Supported Employment, the VR Counselor schedules a consultation meeting with the CWTP Employment Specialist, the Community Rehabilitation Provider, and the student. Meeting discussion helps the student understand the services and timeline for the upcoming transition from the CWTP Employment Specialist to the Community Rehabilitation Provider.

The Community Rehabilitation Provider may act as a consultant to the CWTP Employment Specialist while the student is still in school. The student continues participation in CWTP until high school exit. The CWTP Employment Specialist continues as the provider responsible for the student achieving a Job Placement before <u>high school exit</u>.

### **Exit Planning Meeting**

The CWTP Employment Specialist may invite the Community Rehabilitation Provider to the Exit Planning Meeting, held in the last quarter of the student's senior year or year of high school exit, to discuss student progress and next steps after the student exits high school. The CWTP Employment Specialist continues to be the provider responsible for the student achieving a Job Placement before high school exit.

### Transition from CWTP to Supported Employment

For **any** student with Supported Employment included on the IPE, the transfer of services from the CWTP to the Community Rehabilitation Provider occurs the day after high school exit. The CWTP Employment Specialist provides the 30-day employment follow-up services to a student who exits high school with competitive integrated employment.

## **Contact Information for Supported Employment Questions:**

Kentucky Office of Vocational Rehabilitation

Mayo-Underwood Building 500 Mero Street 4th Floor NE Frankfort, KY 40601

502-564-4440 800-372-7172 (V/TTY)

Website: Community Rehabilitation Services & Supported Employment

# Weekly Scheduling

Scheduling students represents an important and sometimes challenging aspect of the CWTP. Initially a CWTP Employment Specialist must consider the number of students authorized for CWTP Pre-ETS services and the number of students authorized for CWTP Transition Services. Scheduling for Pre-ETS services is varied and sporadic in nature. Scheduling for CWTP Transition Services is consistent and weekly. The CWTP Employment Specialist must then coordinate the schedules of participating students within the confines of a school week and related course requirements, as well as the schedules of employers.

### **Student Planning and Schedules**

There are two primary stages for scheduling CWTP services and activities. First, students' course enrollment and schedules must be constructed to allow the right level of intensity and a suitable amount of time to access the CWTP. Therefore, the CWTP Employment Specialist should collaborate annually with the guidance counselor during individual student course scheduling.

At the beginning of the school year and throughout as needed, the CWTP Employment Specialist should also collaborate with the student's teacher of record to review each student's current schedule and determine available blocks of time for providing CWTP services. The Employment Specialist should not pull students from core content classes. This includes students working toward the Alternative High School diploma. Consider electives or a time at the beginning or end of the day.

# US Department of Labor Guidelines

Students *may be paid* during any phase of the CWTP. Students *must be paid* when an employment relationship is established, unless their work complies with all United States Department of Labor (DOL) guidelines that legally provide for unpaid work experiences. If students <u>are paid</u>, employers must comply with all aspects of the Fair Labor Standards Act, including minimum wage.

Beyond issues of legality, pay for work performed has the following advantages:

- Pay honors typical business practices (pay for work performed).
- Pay is a primary motivator for students. (Natural motivators should always be used before artificial ones are considered).
- Pay heightens employer expectations ("You get what you pay for.").
- Pay lessens liability concerns (automatic student coverage by the employer's workers' compensation and general liability).
- Pay is respectful of student contribution.

There may be occasions when students work are in community businesses without pay. This is allowable if there is NO employment relationship for purposes of the Fair Labor Standards Act. If students <u>are not</u> paid while performing tasks at a local business, the school district and employer <u>must</u> comply with guidelines established by the DOL and the United States Department of Education Office of Special Education and Rehabilitative Services. This policy was developed to ensure that students are afforded the full protection of the Fair Labor

Standards Act when receiving community based vocational services. The DOL *Dear Colleague Letter* outlining the policy is located in <u>Appendix F</u> of this manual.

### Informed Agreement for Non-Paid Work

If conditions are such that a student may legally work in a business without being paid, the student and parent or guardian must be fully informed and voluntarily agree to participate in non-paid work. For <u>each job site</u> at which a student is not paid, the CWTP Employment Specialist completes a *Non-paid Work Explanation/Evaluation and Training Agreement*. This ensures all parties are knowledgeable of the DOL guidelines and agree to follow them. <u>Note:</u> <u>Completing the form in itself does not render the arrangement either proper or legal</u>. A *Sample Non-paid Work Explanation/Evaluation and Training Agreement* is included in <u>Appendix G</u> of this manual.

### Non-Paid Work Criteria

When <u>ALL</u> of the following criteria are met, the US Department of Labor will <u>NOT</u> assert an employment relationship for purposes of the Fair Labor Standards Act.

- Participants will be youth with physical and/or mental disabilities for whom competitive employment at or above the minimum wage level is not immediately obtainable and who, because of their disability, will need intensive on-going support to perform in a work setting.
- Participation will be for vocational exploration, assessment, or training in a community-based placement work site under the general supervision of public school personnel.
- Community-based placements will be clearly defined components of individual education programs developed and designed for the benefit of each student. The statement of needed transition services established for the exploration, assessment, training, or cooperative vocational education components will be included in the student's' *Individualized Education Program* (IEP).

- Information contained in a student's IEP will not have to be made available; however, documentation as to the student's enrollment in the community-based placement program will be made available to the Departments of Labor and Education. The student and the parent or guardian of each student must be fully informed of the IEP and the community-based placement component and have indicated voluntary participation with the understanding that participation in such a component does not entitle the student participant to wages.
- The activities of the students at the community-based placement site <u>do not result in</u> <u>an immediate advantage to the business</u>. The Department of Labor will look at several factors.
- There has been no displacement of employees, vacant positions have not been filled, employees have not been relieved of assigned duties, and the students are not performing services that, although not ordinarily performed by employees clearly are of benefit to the business.
- The students are under continued and direct supervision by either a representative of the school or by employees of the business.
- 3) Such placements are made according to the requirements of the student's IEP and not to meet the labor needs of the business.
- The periods of time spent by the students at any one site or in any clearly distinguishable job classification are specifically limited by the IEP.
- 5) While the existence of an employment relationship will not be determined exclusively on the basis of the number of hours, as a general rule, each component will not exceed the following limitation during any one school year:

Hour Limitations During School Year	
Vocational exploration	5 hours per job experienced
Vocational assessment	90 hours per job experienced
Vocational training	120 hours per job experienced

 Students are not entitled to employment at the business at the conclusion of their IEP. However, once a student has become an employee, the student cannot be considered a trainee at that particular community-based placement unless in a clearly distinguishable occupation.

It is important to understand that an employment relationship will exist unless all of the criteria described in this policy guidance are met. Should an employment relationship be determined to exist, participating businesses can be held responsible for full compliance with the Fair Labor Standards Act, including the child labor provisions.

Businesses and school systems may at any time consider participants to be employees and may structure the program so that the participants are compensated in accordance with the requirements of the Fair Labor Standards Act. Whenever an employment relationship is established, the business may make use of the special minimum wage provisions provided pursuant to section 14(c) of the Act. A DOL Checklist Regarding Non-Paid Work Exploration, Exploration, and Training is included in Appendix H of this manual.

# Training and Technical Assistance

### Mandatory CWTP Training

Each year HDI CWTP personnel provide mandatory training for new and returning school CWTP Employment Specialists and OVR staff. HDI CWTP staff design statewide trainings to increase the competencies of participating school and vocational rehabilitation personnel. Training content, requirements, and locations vary from year to year depending on program needs. Mandatory training is one requirement that must be completed before the provision of billable services. The *CWTP Billing Requirements Checklist* is located in <u>Appendix I.</u>

## **Supplemental Training**

HDI CWTP personnel can develop supplemental CWTP trainings around specific school district needs related to the program.

The district provides the CWTP Employment Specialist access and opportunities to additional professional development, training and information. The topics may be related but are not limited to working with students with disabilities, businesses, parents, and other agencies or on topics related to helping students obtain competitive integrated employment prior to graduation.

### **Technical Assistance**

HDI CWTP personnel provide technical assistance to new and experienced personnel regarding components of the program, instruction, coworker supports, job accommodations, documentation, and any other issues related to the CWTP. See <u>Appendix K</u>.

# **CWTP Program Expectations**

Community Work Transition Programs must meet the federal expectations of WIOA and the state OVR implementation plan in providing Pre-employment Transition Services activities for potentially eligible and eligible students, as well as providing Transition Services activities for eligible students. See <u>Continuum of Vocational Rehabilitation Services</u>.

For CWTP Transition Services, it is the expectation of this program that students maintain stable and satisfactory competitive integrated employment in the chosen vocational goal, as documented on the *Individualized Plan for Employment*, for 30 calendar days after exiting school.

Additionally, the district staff performing any component of CWTP must adhere to the MOA

as signed by the superintendent of the school district and the executive director of OVR for that contract year.

# End of Year Data

HDI CWTP personnel distribute surveys to gather end of year data by May 1. The CWTP Employment Specialist must submit the annual data to HDI CWTP personnel on or before June 30. This is in accordance with the district MOA with the OVR that states, "Ensure the CWTP Annual Data Report regarding student, program outcomes and required statistical information is completed and submitted to HDI by end of school year". Failure to report data may delay the initiation of services going forward.

# **Record Retention**

The CWTP Employment Specialist, Director of Special Education, and finance officer maintain all CWTP records for three (3) years after the MOA between the district and OVR ends and the final financial report is submitted or until all audit questions are resolved, whichever is later.

# **CWTP Program and Compliance Review**

Annually HDI CWTP personnel conduct program and compliance review activities for 10% of the participating school districts. HDI CWTP personnel will actively collaborate with programs during the process. Schools will make staff and records available so HDI CWTP personnel can determine the level of adherence to program guidelines outlined in this policies and procedures manual, expectations of the OVR contract, and content from the required CWTP training. Individual programs are required to correct all non-compliance items within the timetable included in the district *Findings of Facts and Conclusions Report*.

Upon failure to correct any non-compliance item(s), the individual program will <u>develop and</u> <u>implement a Support Plan prior to continued participation in the CWTP</u>. Support Plans are designed to assist individual programs by targeting areas of continued concern, methods for improvement, and determining timetables to address the concerns. HDI CWTP personnel will actively collaborate with programs required to develop and implement a Support Plan.

Individual programs under a *Support Plan* who fail to demonstrate improvement within the timetables identified in the plan will be required to meet with OVR in order to discuss program participation in the CWTP. Continued lack of improvement may be cause for suspension of the program.

# Social Security Administration (SSA) Information

Concern about losing Social Security benefits based on a disability, whether real or only perceived, frequently presents employment barriers for students. Therefore, those involved in helping students plan for work need to provide clear information about the impact of wages on benefits.

It is important to know the differences between Social Security Insurance (SSI) and Social Security Disability Insurance (SSDI). Most students receiving Social Security benefits receive SSI, rather than SSDI. However, prior to talking with students and their families about work incentives, it is critical to determine whether they are receiving SSI, SSDI, or both since benefits are impacted by employment in very different ways.

Consult the following resources to assist with concerns about the impact of wages on Social Security benefits.

## The Red Book - A Guide to Work Incentives

The guide serves as a general reference source about the employment-related provisions of Social Security Disability Insurance and the Supplemental Security Income Programs for educators, advocates, rehabilitation professionals, and counselors who serve people with disabilities.

## <u>Goodwill Industries of Kentucky Work Incentives Planning and Assistance</u> (WIPA)

The Work Incentives Planning and Assistance (WIPA) program provides individualized benefits counseling support to people who receive Supplemental Security Income (SSI) and Social Security Disability Insurance (SSDI).

The counseling support is provided by Community Work Incentives Coordinators (CWIC) who received approved training from the Social Security Administration and a certification through <u>Virginia Commonwealth University</u>. WIPA participants are paired with a CWIC who will help them understand how work will affect their income and healthcare benefits. The CWIC will also teach participants how to use work incentives to return to work to increase their financial self-sufficiency.

Services provided include:

- Individualized short- and long-term benefits planning and management services so beneficiaries know what they need to report to the Social Security Administration when they work, including how to report wage and other information to the Social Security Administration, and how to access and use the Social Security Administration and other federal, state, and local work incentives programs.
- Referral to employment support services and trouble-shooting benefits issues related to working and the return-to-work process.
- Presentations to beneficiaries, their supports, and providers about the Supplemental Security Income and Social Security Disability Insurance programs and work incentives.
- Outreach to beneficiaries and their supports about WIPA services and how to access.

### **Contact Information**

Goodwill's toll-free WIPA line: 866-336-3316

Ticket to Work helpline: 866-968-7842

TTY (hearing impaired): 866-833-2967

Email: workincentives@goodwillky.org

#### Kentucky counties served:

Bath, Bell, Boone, Bourbon, Boyd, Bracken, Breathitt, Campbell, Carter, Clark, Clay, Elliott, Estill, Fayette, Fleming, Floyd, Garrard, Grant, Greenup, Harlan, Harrison, Jackson, Johnson, Kenton, Knott, Knox, Laurel, Lawrence, Lee, Leslie, Letcher, Lewis, Lincoln, Madison, Magoffin, Mason, Martin, McCreary, Menifee, Montgomery, Morgan, Nicholas, Owsley, Pendleton, Perry, Pike, Powell, Pulaski, Robertson, Rockcastle, Rowan, Scott, Whitley, Wolfe.

#### Center for Accessible Living

501 South 2nd Street Suite 200,	1051 N. 16th Street, Suite C
Louisville, KY 40202	Murray, KY 42071
502-589-6620 / 844-689-8497	270-753-7676 / 888-261-6194
Video Phone: 502-413-2689	TDD: 270-767-0549

Website: http://www.calky.org/services/working-while-on-benefits/

Kentucky counties served:

Allen, Adair, Anderson, Ballard, Barren, Boyle, Breckinridge, Bullitt, Butler, Caldwell,

Calloway, Carlisle, Carroll, Casey, Christian, Clinton, Crittenden, Cumberland, Daviess, Edmonson, Franklin, Fulton, Gallatin, Graves, Grayson, Green, Hancock, Hardin, Hart, Henderson, Henry, Hickman, Hopkins, Jefferson, Jessamine, Larue, Livingston, Logan, Lyon, Marion, Marshall, McCracken, McLean, Meade, Mercer, Metcalfe, Monroe, Muhlenberg, Nelson, Ohio, Oldham, Owen, Russell, Shelby, Simpson, Spencer, Taylor, Todd, Trigg, Trimble, Union, Warren, Washington, Wayne, Webster, and Woodford.

### Kentucky Disability Benefits 101

The website provides tools and information on health coverage, benefits and employment. The site also provides tools to plan and learn how work and benefits go together.

### "The Truth about SSI (Supplemental Security Income) and Working"

A video that provides all the basics that youth with disabilities and their parents need to know about applying for Supplemental Security Income when they turn 18 years old. The video also covers how youth with disabilities can work and keep their benefits.

## **SSA Contact Information**

Social Security National Toll Free Number is 1-800-772-1213. This is an automated telephone service to get recorded information and conduct some business 24 hours a day. A Social Security representative is available between 8 a.m. and 7 p.m. Monday through Friday. For deaf or hard of hearing, call the toll-free TTY number, 1-800-325-0778, between 8 a.m. and 7 p.m. Monday through Friday. Find the phone number for a local office by using the Field Office Locator.

# Glossary

Admissions and release committee or "ARC" means a group of individuals described in 707 KAR 1:320, Section 3 that is responsible for developing, reviewing, or revising an individual education program (IEP) for a child with a disability.

**Competitive Integrated Employment** means work that is performed on a full-time or part-time basis for which an individual is earning compensation at or above minimum wage and comparable to the customary rate paid by the employer to employees without disabilities performing similar duties and with similar training and experience; receiving the same level of benefits provided to other employees without disabilities in similar positions; working at a location where the employee interacts with other individuals without disabilities; and receiving opportunities for advancement when appropriate similar to other employees without disabilities in similar to other employees.

**CWTP Transition Services** means a coordinated set of activities for a student designed within an outcome-oriented process to promote movement from school to competitive integrated employment (including supported employment).

Activities must be individualized, taking into account a student's preferences and interests, and must include instruction, community experiences, development of employment, and, if appropriate, acquisition of daily living skills. CWTP Transition Services must facilitate the achievement of the employment outcome identified on the student's Individualized Plan for Employment.

**Employed** means an employed individual is currently working as a paid employee or who works in his or her own business or profession or on his or her own farm, or works 15 hours or more per week as an unpaid worker in a farm or enterprise operated by a member of the family, or is one who is not working, but has a job or business from which he or she was temporarily absent because of illness, bad weather, vacation, labor-management dispute, or personal reasons, whether or not paid by the employer for time-off, and whether or not seeking another job.

<u>Employment First</u> is the policy of the Commonwealth of Kentucky that competitive integrated employment shall be considered the first and primary option for persons with disabilities of working age who desire to become employed, including those with the most significant disabilities.

Fair Labor Standards Act (FLSA) is a U.S. law that intended to protect workers against certain unfair pay practices or work regulations.

**Grade 14** may only be selected in the Kentucky Student Information System (KSIS)/Infinite Campus for special education students participating in Alternate Assessment, as determined by the student's Admissions and Release Committee and documented on his or her IEP. This student must turn 17 years of age on or before October 1st of current school year and must have progressed through a grade 12 assessments.

High School Exit means the student aged out, graduated or dropped out.

**Individuals with Disabilities Education Improvement Act (**20 U.S.C. Section 1400 through 1450, as amended) or **IDEA** means the federal law that requires the provision of special education and related services to eligible students with disabilities.

**IDEA Transition Services** are a coordinated set of activities for a student designed to be within a results-oriented process that is focused on improving the academic and functional achievement of the student with a disability to facilitate the student's movement from school to post-school activities, including postsecondary education, vocational education, integrated employment (including supported employment), continuing and adult education, adult services, independent living, or community participation. Services are based on the individual child's needs, taking into account the child's strengths, preferences, and interests; and includes instruction; related services; community experiences; the development of employment and other post-school adult living objectives; and if appropriate, acquisition of daily living skills and provision of a functional vocational evaluation.

<u>Individualized Education Program</u> or IEP is a written program for a student with a disability who is eligible to receive special education and related services under the IDEA. The IEP

describes the student's strengths and needs, and articulates measurable annual goals, specially designed instruction, related services, and supplementary aids and services required to address the educational needs of the student. The IEP is developed, reviewed and revised in accordance with 707 KAR 1:320.

Individualized Plan for Employment (IPE) is a written plan developed after eligibility for vocational rehabilitation services is established and on the basis of assessment. The plan outlines an individual's vocational goal, along with the services and timelines to reach the goal. The goal is consistent with the individual's unique strengths, concerns, abilities, and interests. The VR Counselor and the client or consumer jointly develop the plan, ensuring informed choice during the development process. The IPE must be reviewed annually and amended if the client's needs change.

**Informational Interview** is an informal conversation with someone working in a career area/job who will give information and advice of interest to the interviewer. It is an effective research tool in addition to reading books, exploring the internet, and examining job descriptions. It is not a job interview, and the objective is not to find job openings.

"Natural supports" are methods of inclusion and assistance that exist in any given workplace, and that an employee with a disability can access. These supports help the person perform their role, and also feel socially included, which is crucial for high performance and job retention. Natural supports can involve people, procedures, customs, tools, and benefits that are typically available in the workplace, along with individualized supports seen as normative within the setting.

**On-the-Job Training** is based on the principle of learning by doing. Workers learn the job while performing it within the actual work environment. This type of training is beneficial for both the worker and the employer. (OVR P&P manual).

<u>OVR Transition Services</u> means a coordinated set of activities, for a student, designed within an outcome-oriented process to promote movement from school to post school activities, including postsecondary education, vocational training, competitive integrated employment (including supported employment), continuing and adult education, adult services, independent living or community participation.

Activities must be individualized, taking into account a student's preferences and interests, and must include instruction, community experiences, development of employment, other post school adult living objectives, and, if appropriate, acquisition of daily living skills and functional evaluation. Transition services must facilitate the achievement of the employment outcome identified on the student's Individualized Plan for Employment.

**Pre-employment Transition Services (Pre-ETS)** under the Rehabilitation Act, as amended by WIOA (2014), provide an early start to job exploration that assist students with disabilities in identifying career interests, which may be further explored through additional vocational rehabilitation (VR) services, such as transition services and other individualized OVR services. Pre-ETS are available statewide to all students in need of such services, ages 14 through 21, who meet the established criteria, regardless of whether a student has applied for OVR services. Pre-ETS include job exploration counseling, work based learning experiences, counseling on opportunities for enrollment in comprehensive transition or post-secondary educational programs at Institutions of Higher Education, workplace readiness training to develop social and independent living skills, and instruction on self-advocacy.

**Potentially Eligible** are all students with disabilities, including those who have not applied or been determined eligible for Vocational Rehabilitation services.

<u>Rehabilitation Services Administration (RSA)</u> provides leadership and resources to assist state and other agencies in providing vocational rehabilitation and other services to individuals with disabilities to maximize their employment, independence, and integration into the community and the competitive labor market. RSA is a component of the <u>Office of</u> <u>Special Education and Rehabilitative Services (OSERS)</u> within the <u>U.S. Department of</u> <u>Education</u>.

<u>Student with a Significant Disability</u> is an individual with a severe physical or mental impairment or combination of impairments that seriously limits one of the seven functional capacities who is expected to require multiple vocational rehabilitation services (including guidance and counseling) over an extended period of time.

Major areas of functional capacity include self-care, work skills, interpersonal skills, communication, mobility, self-direction and work tolerance.

Supported Employment Services means ongoing support services, including customized employment, needed to support and maintain an individual with a most significant disability in supported employment. Provided singly or in combination the services are organized and made available to assist an eligible individual to achieve competitive integrated employment. Services are based on a determination of the needs of an eligible individual, as specified in an individualized plan for employment; and are provided by the designated State unit for a period of not more than 24 months, extended, if necessary, in order to achieve the employment outcome identified in the individualized plan for employment.

**Temporary employment** means receiving payment but not employed. At the employment site to obtain work experience.

**Workforce Innovation and Opportunity Act or WIOA** supersedes the Workforce Investment Act of 1998 and amends the Adult Education and Family Literacy Act, the Wagner-Peyser Act, and the Rehabilitation Act of 1973. WIOA is designed to strengthen and improve the nation's public workforce development system by helping Americans with barriers to employment, including individuals with disabilities, achieve high quality careers and helping employers hire and retain skilled workers.

**504 Team** is responsible for a plan developed under Section 504 of the Rehabilitation Act of 1973 to ensure that a child who has a disability identified under the law and is attending an elementary or secondary educational institution receives accommodations that will ensure their academic success and access to the learning environment at the same level as their non-disabled peers.

Appendices

## Appendix A: School Participation Application Components

## 2023-24 CWTP Application Components

The CWTP Application is submitted online via Microsoft Forms. Below is the information required to complete the application form. Applications are due on or before June 30.

- 1. Application Date
- 2. District 2023-24 Opening Date
- 3. School District Name
- 4. School District Address
- 5. Number of High Schools in District Participating in CWTP
- 6. Vendor number: Board of Education Vendor Code aka Vendor Number begins with either KY or KS and will have seven numbers following. For example: KY1234567 or KS1234567. Enter the seven numbers only. BOE vendor code was provided by CWTP staff. Contact us if you need more information: patricia.wilkerson@uky.edu
- 7. Check one
  - New District
  - Returning District
- 8. Name of Individual Completing this Form
- 9. Title
- 10. Email address
- 11. Work Phone #

#### 12. Extension #

#### **Director of Special Education**

- 13. Name of Director of Special Education
- 14. Email address
- 15. Work Phone #

16.Extension #

#### **District Finance Officer**

- 17. Name of District Finance Officer
- 18. Email Address
- 19. Work Phone #
- 20. Extension
- Superintendent
  - 21. Name of Superintendent
  - 22. Email address
  - 23. Work Phone #
  - 24. Extension #

#### **Employment Specialist**

Complete all information below for each Employment Specialist assigned to the CWTP. If an Employment Specialist is assigned to more than one high school, indicate each.

- 25.E-mail Address
- 26. Work Phone #
- 27.Extension #
- 28.Cell Phone #
- 29. Full-Time Equivalency (FTE) with CWTP. FTE refers to the percent of workload/school day assigned to the CWTP. Examples: Full-time = 1.0, Half-time = .5. The value must be a number.
- 30. The allowable student participation numbers per Employment Specialist for grades 9 and 10, Potentially Eligible Students, to receive CWTP Pre-ETS is <u>up to 12</u>. Preferably 5-6 students in grade 9. 5-6 students in grade 10. Indicate the 2023-2024 estimated Pre-ETS student numbers. Please enter a number less than or equal to 12.
- 31. The allowable student participation numbers per Employment Specialist for grade 11, 12 and 14, CWTP Transition Services, is up to 12. Indicate the 2023-2024 estimated CWTP Transition student numbers. Please enter a number less than or equal to 12.
- 32.Number of students participating in CWTP Transition Services anticipated to exit school with competitive integrated employment at the conclusion of the school year: Please enter a number less than or equal to 15.
- 33. High School/s Assigned
- 34. Principal Name(s)

35. Email Address

36. Work Phone #

37.Extension #

38.I have more Employment Specialist and schools to add:

- Yes
- No

# Appendix B: Sample CWTP Employment Specialist Job Description

Job Title: CWTP Employment Specialist

Work Location: \_\_\_\_\_ High School

Salary Range:

Type of Position: Classified Staff

**Direct Supervisor:** 

### **Qualifications and Education Requirements:**

- a. High school education or equivalent;
- b. Minimum two (2) years' experience working with individuals with disabilities;
- c. Significant knowledge of jobs in the community;
- d. Good written and oral communication skills; and
- e. Knowledge of the OVR resources in the district area, partners, and available programs for youth.

### **Preferred Skills:**

Self-motivated, flexible, and resourceful; possess high expectations for the inclusion of students with disabilities within the community workforce; computer skills and experience with software programs, particularly Excel; team player, time management skills, detailed and ability to adapt to various work environments. Preferred experiences and knowledge are in the areas of high school special education, working with businesses, and training individuals with disabilities.

### Job Functions:

Implements the CWTP in coordination with the UK Human Development Institute and the Office of Vocational Rehabilitation; coordinates and supervises community sites used for the CWTP by the district high school; and serves as a strong and cooperative team member in managing the program. For CWTP Pre-Employment Transition Services introduces students to

various jobs and industry sectors, provides work based learning experiences, offers postsecondary counseling (on a limited basis), implements workplace readiness training for social and independent living skills, and provides self-advocacy instruction. For CWTP Transition Services completes comprehensive vocational assessment, provides job development/job coaching, assists in securing competitive integrated employment (job placement) prior to high school exit, and provides employment follow-up services with job attainment.

### Job Duties and Responsibilities:

- 1. Attends all required meetings and trainings.
- 2. Understands that the goal of the program is for students to gain competitive integrated employment before high school exit.
- 3. Works with students with significant disabilities as defined by the CWTP program and OVR.
- 4. Works collaboratively with staff at HDI, OVR and KDE to implement the program with fidelity, in accordance with CWTP policies and procedures.
- 5. Facilitates the CWTP referral process between the district and OVR.
- 6. Provides information for the application for OVR services to the VR Counselor.
- 7. Works with students, parent or legal guardian, classroom teachers, businesses, and others to identify potential career interests, preferences and various individualized job possibilities available in the community.
- Exhibits a working knowledge of and experience with technical and computer applications including word processing, spreadsheets, data processing, desktop publishing and electronic mail.
- 9. Prepares site related documents including site file folders, site file updates, and

insurance information.

- 10. Conducts Comprehensive Vocational Assessment activities to identify student unique strengths, abilities, concerns, resources, interests, priorities and recommendations for the VR Counselor, as they relate to competitive integrated employment in order to establish an appropriate IPE vocational goal and future service needs.
- 11. Completes the written Comprehensive Vocational Assessment Report, and assists with development of students' Individualized Plan for Employment (IPE) through OVR.
- 12. Assists Admission and Release Committees (ARCs), 504 teams and others with understanding student referrals to the CWTP.
- 13. Assists ARCS with the development of students' Individual Education Program (IEP).
- 14. Collaborates with classroom teachers of students participating in the CWTP about scheduling services, IEP content, task analysis of behavior or skills, standards addressed in the classroom, content of Individual Learning Plan, etc.
- 15. Works with employers and students to develop personalized jobs.
- 16. Provides consultations for business personnel related to specific instruction and support needs of individual students, promoting instruction by those who typically provide training, and supplementing employer training as needed.
- 17.Provides follow-up services to promote job stability and advancements and continuing success of students.
- 18. Maintains necessary records for the local school system and the Office of Vocational Rehabilitation. Keeps current and complete information regarding each student participating in the CWTP.

- 19. Maintains records in accordance with the district and OVR policy for record retention.
- 20.Submits all meeting reports, monthly reports, and invoices to OVR for timely reimbursements.
- 21.Submits quarterly student Infinite Campus grade/progress reports for students receiving CWTP Transition Services to the VR Counselor.
- 22. Completes year-end program data report and submits to HDI.
- 23. Coordinates or provides transportation according to district policies and procedures.
- 24. Uses public relations principles and a broad base of educational expertise to maintain a positive, effective, and efficient district-wide CWTP image with the community, the school board, the high school, and district administration.
- 25. Markets the CWTP to the community, parents and students, schools, and professional organizations. Responds to community and school personnel inquiries about CWTP goals and functions.

# Appendix C: Possible Interview Questions for CWTP Employment Specialists

These sample questions are in no particular sequence, and some may be applicable while others are not. Questions correlate either to the desired job related qualities (personal connections, flexibility, organizational skills, high expectations, imagination, etc.) or attitudes about people with disabilities. The list is not an all-inclusive. There may be many other desired questions, some district specific.

- Did you attend school with students who had disabilities? If so, then what did you
  notice about their education? What kinds of contact did you have with students with
  disabilities, or what did you see the students doing? Based on your observations, what
  do you think was good and what could have been better? Alternatively, if you did not go
  to school with students with disabilities, then why do you think this was so?
- This job promotes work experiences and jobs for students with disabilities. Why do you
  think work would be important for someone who has a disability? What about work for
  students who (due to their disabilities) do not talk, or walk, or use their arms? What
  about students with significant cognitive impairments or unusual behaviors, is work
  important for these students too?
- What kinds of jobs do you think students with disabilities could do?
- Have you had any experiences with vocational programs for students with disabilities?
- What are your community connections (organizations, church, committees, boards, etc.)?
- What experience do you have with professional writing (e.g., keeping documentation, writing business letters, writing report)?
- What experience do you have with using technology (e.g., computers, software programs for word processing and spreadsheets, internet use, scanning documents)?

- Can you think of any job experiences you have had that would be helpful in preparing you to do this job?
- How flexible is your time (e.g., working weekends, after school hours, evenings, summer)?
- Why do you think you would be good at this kind of work?
- What aspect of this job do you think would be most difficult?
- What questions do you have about the job?

# Other Providers of Pre-Employment Transition Services

<u>Regional Education Cooperatives</u> provide Pre-ETs trainings and student workshops. Consult with the OVR Regional Pre-ETS Coordinator or VR Counselor to find out if a regional cooperative is providing Pre-ETS and if so, what Pre-ETS services the regional cooperative is offering to transition-age students within the region. For example, the regional cooperative transition consultant may provide an in-school workshop on self-advocacy skills to a large selection of students. Note: students in the CWTP may also participate in the trainings and student workshops.

<u>Community Rehabilitation Programs (CRPs)</u>. KY OVR works directly with a network of community rehabilitation programs to provide services to eligible individuals. A number of CRPs are offering Pre-ETS services to eligible transition-age students without charge. For instance, in some areas, the CRPs have collaborated with the LEAs and arranged to provide in-school or after-school pre-ETS targeted weekly workshops or skills trainings, and in some areas, summer projects are developed. To find out about opportunities for students to receive Pre-ETS services through a CRP in your area, please contact the OVR transition counselor that has been assigned to your secondary school or the local OVR office in your area.

Jobs for Kentucky's Graduates (JAG KY) is a national program that is expanding within KY. The program provides a competency-based curriculum for in-school youth who have significant barriers to success that include disability, academic, physical, psychological, work related, and/or environmental barriers. The competency-based modules provide up to 880 hours of content consisting of activities, project-based learning, competency-based tests and work-based learning. The competency areas include career development, job attainment, job survival, basic skills, leadership and self-development, personal skill, life survival skills, workplace and economic empowerment, which are consistent with the five Pre-ETS services as outlined in WIOA. For schools participating in JAG, there will be a "Specialist" or "Career Coach" from JAG KY assigned to the school.

# Appendix E: CWTP Referral Form

# **CWTP** (rev. 7/27/2022)

Community Work Transition Program Referral Form

Section 1. Referral	Information					
Pre-ETS Coordinator			ov	R Counselor		
Referral Source Name			Re	ferral Email		
Section 2. Student	Information					
Student Full Name (First	t, Middle, Last)			Date of Birth		Phone
SSID#	SSN (optional)	Ema	ail			
Address						
City				State	Zip	
Sex (select the most approp	priate response)					
Male	Female	Did I	Not	Self-Identify		
Ethnicity (select the most a	appropriate response)					
Hispanic	Latino		Nei	ther		Did Not Self-Identify
Race (select all that apply)						
White	Black or African American			Native Hawaiiar	n or Othe	r Pacific Islander
American Indian	or Alaskan Native	sian		Did	l Not Self	-Identify
Current High School						
Current Grade			Ex	pected Date to	Exit Sch	ool
						(cont'd on next page

CWTP | Community Work Transition Program | Referral Form

Page 1 of 2

Section 3. Agreement and Signatures							
I grant permission for referral to and participation approved. My signature below also indicates I up	on in the Community Work Transition Program (CWTP), if nderstand the following:						
<ul> <li>The goal of the CWTP is to help youth w high school exit.</li> </ul>	The goal of the CWTP is to help youth with disabilities find competitive integrated employment prior to high school exit.						
	ocational Rehabilitation (OVR) a copy of this referral and an, or other disability documents for review and determination						
- · · ·	Transition Services in grades 9 and 10. These services bility determination. The youth referred is not applying to OVR						
<ul> <li>A program expectation is that participation individually appropriate.</li> </ul>							
The youth may apply for OVR services at any time.							
<ul> <li>If OVR determines the youth eligible for services, and deems continuation in the CWTP appropriate, the youth will then participate in the CWTP Transition Services phase of the program.</li> </ul>							
Signature of Parent/Guardian	Printed Name of Parent/Guardian Date						
(or Student, if Emancipated) (or Student, if Emancipated)							
Referred Student Signature Date							
Required Documentation Attached:							
IEP 504 Plan	disability documents						

CWTP | Community Work Transition Program | Referral Form

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## UNITED STATES DEPARTMENT OF EDUCATION OFFICE OF SPECIAL EDUCATION AND REHABILITATION SERVICES

Dear Colleague:

The Departments of Education and Labor have collaborated to promote opportunities for educational placements in the community for students with disabilities while assuring that applicable labor standards protections are strictly observed.

Pursuant to the Individuals with Disabilities Education Act (IDEA), individualized education programs are developed to provide students with disabilities an opportunity to learn about work in realistic settings and thereby help such students in the transition from school to life in the community. Since the affirmation of students' rights to an appropriate free public education in 1975, many students with disabilities have benefited from participation in vocational education programs in their public schools. Students with more severe disabilities, however, have experienced fewer benefits from participation in such programs. Alternative, community based, and individualized education and training programs have emerged to meet their needs.

Our Departments share an interest in promoting educational experiences that can enhance success in school-to-work transition and the prospects that these students become effective, productive workforce participants and contributors to their community. At the same time, these students must be afforded the full protection of the nation's labor laws and not be subject to potential abuse as they start this transition through community-based educational experiences.

Existing Department of Labor guidelines, which define "employees" for purposes of applying the requirements of the Fair Labor Standards Act (FLSA), do not specifically address community-based education programs for students with disabilities. To assist program administrators in developing programs or making placements that do not create questions about the establishment of an employment relationship between the students and participating businesses in the community, the Employment Standards Administration (Department of Labor), and the Offices of Vocational and Adult Education, and Special Education and Rehabilitative Services (Department of Education) have developed the following guidance.

### STATEMENT OF PRINCIPLE

The US Departments of Labor and Education are committed to the continued development and implementation of individual education programs, in accordance with the Individuals with Disabilities Education Act (IDEA), that will facilitate the transition of students with disabilities from school to employment within their communities. This transition must take place under conditions that will not jeopardize the protections awarded by the Fair Labor Standards Act to program participants, employees, employers, or programs providing rehabilitation services to individuals with disabilities.

### DEPARTMENT OF LABOR GUIDELINES

Where ALL of the following criteria are met, the US. Department of Labor will <u>NOT</u> assert an employment relationship for purposes of the Fair Labor Standards Act.

- Participants will be youth with physical and/or mental disabilities for whom competitive employment at or above the minimum wage level is not immediately obtainable and who, because of their disability, will need intensive on-going support to perform in a work setting.
- Participation will be for vocational exploration, assessment, or training in a community-based placement work site under the general supervision of public school personnel.
- Community-based placements will be clearly defined components of individual education programs developed and designed for the benefit of each student. The statement of needed transition services established for the exploration, assessment, training, or cooperative vocational education components will be included in the student's' Individualized Education Program (IEP).

- Information contained in a student's IEP will not have to be made available; however, documentation as to the student's enrollment in the community-based placement program will be made available to the Departments of Labor and Education. The student and the parent or guardian of each student must be fully informed of the IEP and the community-based placement component and have indicated voluntary participation with the understanding that participation in such a component does not entitle the student participant to wages.
- The activities of the students at the community-based placement site do not result in an immediate advantage to the business. The Department of Labor will look at several factors.
  - There has been no displacement of employees, vacant positions have not been filled, employees have not been relieved of assigned duties, and the students are not performing services that, although not ordinarily performed by employees clearly are of benefit to the business.
  - 2) The students are under continued and direct supervision by either representative of the school or by employees of the business.
  - 3) Such placements are made according to the requirements of the student's IEP and not to meet the labor needs of the business.
  - 4) The periods of time spent by the students at any one site or in any clearly distinguishable job classification are specifically limited by the IEP.
  - 5) While the existence of an employment relationship will not be determined exclusively on the basis of the number of hours, as a general rule, each component will not exceed the following limitation during any one school year:

Hour Limitations During School Year					
Vocational exploration	5 hours per job experienced				
Vocational assessment	90 hours per job experienced				
Vocational training	120 hours per job experienced				

 Students are not entitled to employment at the business at the conclusion of their IEP. However, once a student has become an employee, the student cannot be considered a trainee at that particular community-based placement unless in a clearly distinguishable occupation.

It is important to understand that an employment relationship will exist unless all of the criteria described in this policy guidance are met. Should an employment relationship be determined to exist, participating businesses can be held responsible for full compliance with FLSA, including the child labor provisions.

Businesses and school systems may at any time consider participants to be employees and may structure the program so that the participants are compensated in accordance with the requirements of the Fair Labor Standards Act. Whenever an employment relationship is established, the business may make use of the special minimum wage provisions provided pursuant to section 14(c) of the Act.

We hope that this guidance will help you achieve success in the development of individualized education programs.

Robert R. Davila	Cari M. Dominguez	Betsy Brand Assistant
Assistant Secretary	Assistant Secretary	Secretary
Office of Special Education & Rehabilitative Services	Employment Standards Administration	Office of Vocational and Adult Education
US Department of Education	U.S. Department of Labor	U.S. Department of Education

# Appendix G: Sample Student Non-Paid Work Exploration/Evaluation and Training Agreement

## Student Non-Paid Work Exploration/Evaluation and Training Agreement

Name of School	_Date
Student Name	Teacher
Exploration/evaluation/Training Site	
Site Address	
Site Phone Number	

- The purpose of the Community Work Transition Program is to provide students with exploration/evaluation and training opportunities to acquire job skills in real job environments.
- 2) The students will be supervised by school employee or by employees of the participating business.
- 3) The activities of the student at the community-based placement site do not result in an immediate advantage to the business. There has been no displacement of employees, vacant positions have not been filled, and employees have not been relieved of assigned duties.
- 4) The student will not be financially compensated for work training, unless otherwise specified and agreed upon by the employer.
- 5) Liability and insurance for the student and school employees during training is the responsibility of the school district, not the employer.

6) The employer will provide the necessary materials to complete the job requirements. School employees might adapt materials or develop new materials to facilitate a student's involvement. The employer must approve adaptations to employers' materials.

The following have agreed to the conditions stated in this contract, as well as agreeing to comply with all aspects of the Fair Labors Standards Act. (Refer to DOL guidelines or DOL checklist.)

Employer	Date	 Parent	Date	
Student	Date	 Teacher/Coordi	nator	Date
School Adminis	trator Date			

# DOL Checklist Regarding Non-Paid Work Exploration, Exploration/Evaluation, and Training

Where <u>ALL</u> of the following criteria are met, the US. Department of Labor will <u>NOT</u> assert an employment relationship for purposes of the Fair Labor Standards Act.

Participants will be youth with physical and/or mental disabilities for whom competitive employment at or above the minimum wage level is not immediately obtainable and who, because of their disability, will need intensive on-going support to perform in a work setting.

Participation will be for vocational exploration, assessment, or training in a community-based placement work site under the general supervision of public school personnel.

Community-based placements will be clearly defined components of individual education programs developed and designed for the benefit of each student. The statement of needed transition services established for the exploration, assessment, training, or cooperative vocational education components will be included in the student's' Individualized Education Program (IEP).

Information contained in a student's IEP will not have to be made available; however, documentation as to the student's enrollment in the community-based placement program will be made available to the Departments of Labor and Education. The student and the parent or guardian of each student must be fully informed of the IEP and the community-based placement component and have indicated voluntary participation with the understanding that participation in such a component does not entitle the student participant to wages. The activities of the students at the community-based placement site <u>do not result in an</u> <u>immediate advantage to the business</u>. The Department of Labor will look at several factors.

There has been no displacement of employees, vacant positions have not been filled, employees have not been relieved of assigned duties, and the students are not performing services that, although not ordinarily performed by employees clearly are of benefit to the business.

The students are under continued and direct supervision by either a representative of the school or by employees of the business.

Such placements are made according to the requirements of the student's IEP and not to meet the labor needs of the business.

The periods of time spent by the students at any one site or in any clearly distinguishable job classification are specifically limited by the IEP.

While the existence of an employment relationship will not be determined exclusively on the basis of the number of hours, as a general rule, each component will not exceed the following limitation during any one school year:

Hour Limitations During School Year					
Vocational exploration	5 hours per job experienced				
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Vocational training	120 hours per job experienced				

Students are not entitled to employment at the business at the conclusion of their IEP. However, once a student has become an employee, the student cannot be considered a trainee at that particular community-based placement unless in a clearly distinguishable occupation.

It is important to understand that an employment relationship will exist unless all of the criteria described in this policy guidance are met. Should an employment relationship be determined to exist, participating businesses can be held responsible for full compliance with FLSA, including the child labor provisions.

Businesses and school systems may at any time consider participants to be employees and may structure the program so that the participants are compensated in accordance with the requirements of the Fair Labor Standards Act. Whenever an employment relationship is established, the business may make use of the special minimum wage provisions provided pursuant to section 14(c) of the Act.

# **CWTP Billing Requirements Checklist**

The following must be completed before CWTP services are allowable and billable.

- Negotiated *Memorandum of Agreement* between OVR and school district.
- $\hfill\square$  Negotiated Vendor agreement, if received from OVR
- CWTP Employment Specialist Completed Required CWTP training provided by HDI CWTP personnel.
- Receipt of OVR authorization for Pre-ETS Services for individual students. The *Pre-VR* system generates an email notifying the Employment Specialist of approval of Pre-ETS service(s) for individual students.
- Receipt of OVR authorization for Transition Services for individual students from the VR Counselor.

#### **Pre-ETS Coordinators**

West Region	Faith Shelton
West Central Region	Claudette Taylor
East Central Region	Carmen Miles
South Region	Alice McClard
East Region	Paula Stumbo
Statewide	Audrea Shutt



Revised 7/24/2023

# Appendix K: Technical Assistance Matrix

Tech Assistance Area	<b>Trina</b> <b>Hewlett</b> 859.218.5965	Stacy Henderson 270.999.2877	Patricia Wilkerson 270.635.1828	Jill Griffiths 304.633.7161	Beth McDaniel 502.782.3356	OVR Regional Pre-ETS Coordinator	<b>Tania</b> Sharp 502.564-4970
General CWTP Procedures	х	х	х	х	х		
Pre-VR System					Х	х	
Electronic							
Transition				х			
Forms							
Pre-ETS					х	х	
Invoices					^	^	
Transition							
Services				х			
Invoices							
Pre-ETS	x	х	х	х	x		
activity ideas	~	^	^	^	^		
Job Development	x	х	x	x	x		
Job Coaching	Х	Х	Х	Х	Х		
CVA development	x	х	х	х	х		
IDEA							v
Transition							Х
IEP				Х			Х
Supported Employment		х			x		

# **Community Work Transition Program Information**

## Main Office Address

Human Development Institute - University of Kentucky

2355 Huguenard Drive. Suite 100B

Lexington, KY 40503

## Website

### www.hdi.uky.edu/CWTP

### **CWTP Contacts**

CWTP Staff	Title	Phone	Email
Trina Hewlett	CWTP Director	859-218-5965	thewlet@uky.edu
Stacy Henderson	CWTP Associate Director	270-999-2877	stacy.henderson@uky.edu
Beth McDaniel	OVR CWTP Administrator Office of Vocational Rehabilitation	502-782-3356	beth.mcdaniel@ky.gov
Patricia Wilkerson	CWTP Training Support Specialist	270-635-1828	patricia.wilkerson@uky.edu
Jill Griffiths	CWTP Training Specialist	304-523-7900 304-633-7161	jill.griffiths@uky.edu
Tania Sharp	Exceptional Children Consultant Kentucky Department of Education	(502) 564-4970	tania.sharp@education.ky.gov