# Session 1 / Day 3 PowerPoint Outline

# Supported Employment (SE) Core Training Series: Getting to Know the Business, On the Job & Long Term Supports

#### **Question:**

Have you ever worked someplace where you didn't fit in?

#### **Natural Supports**

- Are methods of inclusion and assistance that exist in any given workplace, and that an employee with a disability can tap into. These supports help the person to perform her role, and also to feel socially included – which is crucial for high performance and job retention.
- Natural supports can involve people, procedures, customs, tools, and benefits that are typically available in the workplace, along with individualized supports seen as normative within the setting.
  - o Institute for Community Inclusion/Umass Boston
- While you use what "naturally" exists in the workplace....
- This may not happen "naturally" without you being intentional!
- It's natural. Not magic.

## Culture Diagram - What to Look For

Venn diagram with workplace culture in the center. Surrounding that are flexibility, management style, values, and team vs. individual focus.

# Stirling Peebles Quote

- "Thanks for the assistance but remember it's my job, not your job."
  - o ICI-UMass Boston, Green Mountain Self Advocates

## Natural Supports Research

- typical business practices =
  - higher wages
  - o better integration and interaction with non-disabled co-workers
- greater hours of direct support\* =
  - less typical orientation and training
  - lower wages and less typical compensation package
- regardless of level of disability

 "Analysis or Typicalness of Supported Employment Jobs, Natural Supports, and Wage and Integration Outcomes" (Mank, et al., AAMR, 1997) "Patterns of Support for Employees with Severe Disabilities" (Mank, et al., – AAMR, 1997)

#### More natural support considerations

- "...these data show that if a person's employment features and conditions are atypical in the beginning, then their employment is likely to *continue* to be atypical over time."
- Or "once funky, always funky."
- "Analysis or Typicalness of Supported Employment Jobs, Natural Supports, and Wage and Integration Outcomes" (Mank, Cioffi, and Yovanoff – AAMR, 1997)

#### Importance of Interaction

- Social integration comes first, not second.
- Research has shown that new workers first develop social connections and then master their job responsibilities.
- It's often those social relationships that help develop natural supports. Social connections also help create the flexibility that allows natural supports to function.
  - Institute for Community Inclusion/UMass Boston (2015)

## Supported Employment Services (Once the Job Begins)

- This is a NEW service, billable by the hour, as of October 1, 2024
- It's not actually NEW, it just has a new name and hourly rate
- Remember these intensive Supported Employment Services are what are needed for someone to be eligible for supported employment
- May occur on or off the job site
- May be directly with or on behalf of the consumer
- You will receive the authorization before the first day of work so you can bill
  - This is why the Job Acquisition Report gets submitted as early as you can, once all information is known

# Be Prepared for the First Day

- Review the W4 know how to complete
  - Social Security number
  - Tax withholding info
- Have 2 forms of ID ready to take (such as)
  - o Driver's license
  - State ID
  - Passport
  - Social Security Card

- o Birth Certificate
- Emergency Contact info
- Voided Check for direct deposit or proof of routing number

#### On the Job

- Want to ensure that your client is seen as a valued employee of that business.
- Be careful you don't teach employers that people with a disability *need* someone with them.
- When you are at the job site, be helpful but try not to get in the way of others doing their work OR others interacting with your client.
- Promote typical interaction, as appropriate, with co-workers:
  - Have your client ask for help or direction
  - o Have him/her greet co-workers upon arrival

## Balance of support and independence

- The goal is independence on the job.
- Be intentional about NOT becoming part of the job.
- Find supports that do not include your physical presence
  - O What is already there?
  - O What needs to be brought in?
    - Apps, checklists, and other supports
  - IF you will be present providing support at first, be on the lookout for including these things ASAP!

# Supported Employment Services - examples

- Support learning of essential job functions
- Facilitate introductions
- Facilitating clear communication & expectations with supervisor and co-workers
  - Guide through onboarding process (email/training)
  - Understand tasks
  - o Understand chain or command
  - Understand where to ask questions
- Help establish workplace routines
  - Clock in/out
  - Sequence of typical tasks
  - o Breaks
- Use what you know:
  - How does the person best learn and are instructions provided in this manner?
  - How can you adjust or supplement what is typically offered?

- Note any difficulties and offer additional support
  - Chunking tasks, breaking tasks into more steps
  - o Model tasks and practice
  - Clarify type of instruction (is it consistent and in a manner that is understandable?)

## Supported Employment Services - connecting people to what they need

- Lighting
- Noise Cancelling Headphones
- Zoom option for meetings
- Breaks
- Ability to close a door
- Remote work option/hybrid
- Different material for uniform
- Meeting agenda in advance; tight timeframes
- Agreed upon methods for communication
- Clear expectations (written, verbal, pictures)
- Point (safe) person for questions and translation

## Assistive Technology – Rehab Techs

- Available to all consumers of OVR service, if referred by VR Counselor
- Common supports include help with memory and retention, communication, and overcoming physical barriers, as well as assistance with workflow and ergonomics.
- Able to consult but also have a budget to purchase items.
- Items to lend/try out, also look for KATS Network.
- Could ask the Case Manager about purchases as well.

#### Who do I talk to?

- Supported Employee
- Supervisor
- Co-workers
- Family or residential staff (key people)
- Obviously, you only speak to people you are allowed to speak with. If employee didn't disclose, you do not begin to follow up with employer or co-workers.

## **Support Needs & Tradeoffs**

- Support person is present, but not in the way.
- Care is taken that Mallory looks the part of a Teacher's Assistant.
- Care is taken that her support person does as well fits in, doesn't draw negative attention to herself or Mallory.

- Kids maintain "page turner" role important!
- Too often, the support person draws negative attention on the job or even during the hiring process.
- Great care must be taken to normalize that role and have him help the employee to fit in with co-workers & be seen as valued for his work.
- (Did not take photo of support person sleeping with feet kicked up on desk...)

## Example of Supported Employment Services - Old Navy

- Present for training:
  - Modeling
  - Onsite support of task completion
  - Clarifying roles, communication, processes
  - o Identifying natural supports, point person for question
  - Communicating with residential staff about schedule, transportation, expectations
  - Creation of task list
    - Paper for in store
    - Electronic on phone, computer

#### An example of Supported Employment Services -modeling & instruction

- Rebecca, Employment Specialist, created a remote support picture book for Melissa, Old Navy employee.
- Employee can review before each shift and the employer has the book as well for review when needed.

# Example Questions to Employee as you start to fade out

- Ask about specific tasks:
  - O Which files have you worked on today?
  - o Is the calendar helpful to you? Are there things that are still confusing?
  - O Where is the date on this form?
- Ask about general happenings:
  - O What is going well at work?
  - What is frustrating you?
  - o Is Suzy still able to answer questions when you have them?

## Activity – Breakout Rooms

- Planning for Shannon's first day and orientation, natural supports
  - What hiring step could have been improved? What would you have done differently?

- What can you do now to redirect the conversation to meeting co-workers and typical ways of orientation?
- Where might Jack have perceived the expectation that a job coach could be a "second employee?"

#### Supported Employment Services – OVR documentation

- Receive Authorization
- Monthly submit:
  - Supported Employment Services Note
  - Employment Stability Assessment
- Invoice \$80/hour
  - o Intensive supported employment services, with or on behalf of consumer
  - Minimum 30 days up to 2 years max
- This phase ENDS upon reach "stable employment"
  - Determined by:
    - Employment Stability Assessment (your end)
    - Approved by OVR counselor

## **Supported Employment Services Note**

- Basic info
- Service
  - Onsite or Offsite
  - What did you provide
  - Feedback received from employer
  - What did you learn about performance/employer
  - How is individual achieving stability on the job
  - What is needed to increase independence
  - o How are you reducing your presence on the job site
  - Steps to increase natural supports
  - Additional information/insight obtained

# Supported Employment Services Note

- At the bottom you'll find:
- If the individual has achieved stability:
  - Complete the Extended Services Plan
  - o Update the Employment Stability Assessment form
  - o Submit to the OVR Counselor

# **Employment Stability Assessment Form**

• Submit Monthly

- Supported Employment Services Provided
- Basic Information
- Questions Related to Employment Stability
  - Yes/No
  - Additional info this is a summary of SES notes
- Additional Questions
  - Consistent with PCEP/Career Profile?
    - IF not, contact VRC immediately to clarify or update
  - Have hours increased/decreased
  - Has your support increased/decreased
  - Issues around benefits (SSI/SSDI)

#### **Employment Stability Assessment**

- Kentucky Office of Vocational Rehabilitation Employment Stability Assessment
  Form
- Monthly Report/SES OR Sustained Stability
- IF stability has been achieved

#### Employment Stability Assessment Form – stability rating scale

- Scale of 1 10: Gauge according to 6 questions that meet "Stable Employment"
  - 1 = dismissed due to performance
  - o 10 = stable on the job and ready to move into Extended Services
- If 9 or below
  - What keeps it from being higher
  - What is needed to reach stability
  - o If lower than last month; why?

## What is Stable Employment?

- The individual is satisfied with employment.
- The acquired job is consistent with the individual's strengths, abilities, interests, and informed choice.
- The individual's job performance meets the expectations of the employer.
- Natural supports are appropriate and in place.
- All necessary accommodations are appropriate and in place.
- Intensive Supported Employment Services no longer needed
- Consistently answer YES to each question over time
- Job meets Competitive Integrated Employment
- Job is consistent with IPE (vocational goal set by VR)

#### Stable Employment

- Consistently answers yes = sustained stability
- Consisted successful performance
- With or without natural supports
- Without intensive supported employment services (you)
- Timeframe:
  - Varies by person and job
  - If fulltime job maybe 2 weeks
  - o If less than 10 hours/week maybe a month

## Stable Employment – move into Extended Service

- Final Employment Stability Assessment may be submitted at ANY point of the month
- Once approved by VR Counselor
  - Invoice final Supported Employment Services at \$80/hour
- IF consumer is 25+ years of age: hourly payments now END from OVR

#### **Extended Service Plan**

- Submit this plan:
  - Day 1 of stable employment, along with final Employment Stability Assessment
    - Once APPROVED you can invoice for \$500.00
  - Day 45 of stable employment
    - With Invoice \$1,500.00
  - Day 90 stable employment
    - With Invoice \$3,000.00
- Summary of the supports you are providing, how employment is going for consumer

## **Extended Services Report**

- Submit Monthly Day 1 90 of Stable Employment
- IF YOUTH UNDER AGE 25: you can invoice for these hours at \$80/hour
- If 25 years or older you cannot invoice VR for hourly rate (you can switch to other source available)
- This is showing that you are checking in at minimum of 2 times per month, at the job site

#### **Extended Services**

- Minimum expectation over term of employment
  - o 2 times per month
  - o In person

- o At the job site
- YES, EVEN AFTER VR CLOSES THE CASE
- IF no disclosure visit will not occur at the job site
- IF the consumer does not want in person or at job site you need to document this

#### Change from VR to other funding

- Once your agency receives the FINAL HOURLY fee you have "exhausted funds from Vocational Rehabilitation"
  - o If 25+ years this is upon approval of Stable Employment
  - If 24 or under, this is at 90 days of Extended Services and closure of case
- Agency switches to Extended Services/LTS funding source to support person on the job
  - Medicaid waiver, state general fund dollars, United Way, local court dollars,
    CDBG dollars, this will vary
- Documentation requirements will differ by funding source know what's needed for each person you serve
  - If you have no required documentation, continue to use Extended Services
    Report

#### When will VR close the case?

- Counselor wants to be assured the job is going well overall:
- General satisfaction
- Number of hours worked
- · Performance of job duties
- Interacting with co-workers & supervisors
- Other "less visible" but essential aspects of the job:
  - o Hard to list, but if unattended, could jeopardize the worker's future
- It may be at 90 days of STABLE EMPLOYMENT Not automatic, Consumer-driven

#### **Extended Services**

- Make supported employment unique from other vocational services
- Individualized
- Pro-Active vs. Reactive
- Provided throughout term of employment (the job)

# Waiver & SGF providers Coordination of Employment Services form

Email form to – <u>DDID.SupportedEmployment@ky.gov</u> or upload in MWMA and notify <u>DDID.SupportedEmployment@ky.gov</u> that it is there

See form on SE Core Training Materials page: <u>Waiver only Coordination of Funding Employment for SE and or Supported Education Services</u>

#### SCL vs. Michelle P.

#### SCL

Any combination of day training, community access, personal assistance, or any hours of paid community employment or on-site supported employment service shall not exceed sixteen (16) hours per day.

#### Michelle P.

The following Michelle P. waiver services, alone or in any combination, shall be limited to forty (40) hours per calendar week:

- Homemaker;
- Personal care;
- Attendant care;
- Supported employment;
- Adult day health care;
- Adult day training;
- Community living supports;
- Physical therapy;
- Occupational therapy;
- Speech therapy; and
- Behavior supports.

#### SCL - Billable Limits

- Many people who qualify for waiver services may need more than 2/month check in
- \*Person Centered Job Selection 120 Units
- \*Job Acquisition and Stabilization 800 Units
- \*Job Development 90 Units
- Long Term Supports 24 units each month (unless granted more due to approved justification)
- \*Requires Coordination of Funding for Employment Services form sent <u>DDID.SupportedEmployment@ky.gov</u>

#### Whom do I talk to?

- Supported Employee
- Supervisor
- Co-workers
- Family or residential staff (key people)

• Obviously, you only speak to people you are allowed to speak with. If employee didn't disclose, you do not begin to follow up with employer or co-workers.

#### What do I ask?

- Be conversational!
- This is an extension of relationship building/growth.
- Don't just ask "how are things going?"

#### America's favorite question:

- How are you?
- You all know the "answer"

#### What do I need to learn?

- Individualized!
- Is work getting done?
- Does employee know what to do and where to get info if needed?
- Are there parts that are a struggle or concern?
- Are natural supports effective?
- Is s/he seen as a valued employee?
- Is s/he underutilized?

#### **Example Questions to Employee**

- Ask about specific tasks:
  - O Which files have you worked on today?
  - Is the calendar helpful to you? Are you confused about anything?
  - O Where is the date on this form?
- Ask about general happenings:
  - O What is going well at work?
  - O What is frustrating you?
  - o Is Suzy still able to answer questions when you have them?
- Ask about changes in the workplace
- Keep things conversational:
  - Do you understand changes in the schedule coming up? How will this impact your transportation?
  - o Is there anything new that everyone is talking about?
  - O How come I see offices with packing boxes?
  - o Are there new tasks you would like to learn?

## **Example questions to Employer**

Is Teresa keeping pace with other employees?

- Does she know who to go to with questions?
- How is it going with her using the new calendar?
- Are there other tasks she could take on in her down time?
- How is she handling the recent schedule changes?
- Anything else going on with co-workers I should be aware of?
- Are there any changes in company coming up?
- Keep things conversational; not just list of questions.

## Be ready to advocate

- For more hours, tasks if wanted
- If there are problems, be ready to help speak on behalf of employee
- Not pity, but being sure expectations & communications are clear

#### **Extended Services example:**

- No one needed on the job; just drop in to check on things & look for new opportunities
- Support her in confidence, seeing her role there
- As company has changed, so have her tasks
- How to learn these boards (on the job v. simulation)
- Prompts Lists, reviewing numbers, ordering tasks (boards before mail)
- Helping her understand the "no talking" rule on the call center floor
- Trusted conversations are possible with her, her family, and her supervisor and helpful

# Don't forget what you know

- Be sure to ask things that make sense regarding that individual
- Know the impact of disability on the person & this position and be aware of any concerns that arise
- If you don't find out about concerns until they are full blown problems...you're too late!

## Look toward the future

- Just because someone is independent for a long time doesn't mean they don't need any support
- Are there new tasks to try?
- Can they get more hours?
- Are they ready for a change?
- Has the impact of disability changed?
- Are they bored?

#### **Examples of Extended Services**

- Visit at job site, conversation.
- Email.
- Text.
- Phone call.
- Meet for lunch or coffee.
- Be present during annual evaluation.

#### What if no disclosure?

- Call
- Email
- Text
- If public place, pose as customer
- Be in parking lot on breaks
- Meet for lunch or coffee

#### **Remote Supports**

- FaceTime on the Job (with permission)
- Phone calls during break
- Phone calls with supervisors
- Emailing tools to supervisor/co-workers that could be helpful on the job (task lists, reminders of apps s/he uses...)
- FaceTime/Zoom/Google Duo after hours to debrief and go over important topics/interactions with others
- Review task list via Zoom shared screen before a shift

# Step Down Supports – OVR (OPTIONAL)

- If need for Extended Services is less than 2 on site visits/month AND on the job one year AND in Extended Services:
  - o Submit Step-Down Support Plan to CRP Consultant
  - Keep signed approval form as well as documentation supporting your timed commitments in your agency files. OVR may request at any time.
  - If supported employee experiences issues and needs assistance, you must provide the service immediately and remove from SDS until stable on the job for at least 6 months. New Step Down Support Agreement will need to be submitted.

# **IPS Supported Employment:**

Transition to the Team

- o Once stable on the job, you can "transition the consumer to the team"
- o You will need to complete Step Down Support Plan
- You will need to complete the IPS Transition Plan (for your records; not OVR)
- Job End
  - o IPS has a Job End Report you complete and keep in your own records

#### Look for new

- People lose jobs
- People want NEW jobs new challenges, better pay, better fit
- People can have a second job add more work hours to the week without leaving a place they like
- Spend time with individual
- Spend time on behalf of individual
- Re-apply for OVR services (new case)

#### How Do I Do It ALL?

- You have to be able to organize your time
- Schedule follow up visits on your calendar
- If you do not plan in advance for follow up visits, they'll get dropped beware
- Don't let just "the squeaky wheel get the grease"

#### Remember...

- Supported Employment is a support received so someone can be EMPLOYED.
- Employment is not a "program"- it's a JOB.
- You do not have to be with the person all the time.
- It does not work the same for everyone

## Employment Specialist/Job Coach: Facilitator of Integration

David Hoff, UMASS Boston

#### Quote

"Do the best you can until you know better. Then when you know better, do better." - Maya Angelou.